

**Office of National Programs  
Senior Community Service Employment Program**

**ETA 5140 QUARTERLY PROGRESS REPORT SPECIFICATIONS  
FOR SPARQ 8.5**

[bottom of table](#)

Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
4/6/2020	4/8/2020	8.0	Revised measure <a href="#">B12</a> to exclude records with paid sick leave Revised measures <a href="#">C1</a> , <a href="#">C2</a> , <a href="#">C3</a> , <a href="#">C4</a> , <a href="#">C5</a> , <a href="#">C6</a> , and <a href="#">E2</a> to account for paid sick leave hours	BCT/COG/MPR	B. Li
4/8/2020		8.0	Reviewed changes		S. Bond
4/10/2020	4/10/2020	8.0	Revised wording in measures <a href="#">C1</a> , <a href="#">C2</a> , <a href="#">C3</a> , <a href="#">C4</a> , <a href="#">C5</a> , <a href="#">C6</a> , and <a href="#">E2</a> .	BCT	B. Li
4/10/2020		8.0	Reviewed changes		S. Bond
6/11/2020	6/17/2020	8.0	Revised highlighting for the following measures to be included in a future release: <a href="#">B12</a> , <a href="#">C1</a> , <a href="#">C2</a> , <a href="#">C3</a> , <a href="#">C4</a> , <a href="#">C5</a> , <a href="#">C6</a> , and <a href="#">E2</a>	BCT/MPR/COG	B. Li
6/11/2020	7/6/2020	8.1	Revised highlighting for the following measures to be included in this release: <a href="#">B12</a> , <a href="#">C1</a> , <a href="#">C2</a> , <a href="#">C3</a> , <a href="#">C4</a> , <a href="#">C5</a> , <a href="#">C6</a> , and <a href="#">E2</a>	BCT/MPR/COG	B. Li
7/6/2020		8.1	Reviewed changes		S. Bond

Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
12/7/2020		8.2, 8.3	Revised <a href="#">E1</a> and <a href="#">E2</a> to show “N/A” for all quarters in PY20 Revised <a href="#">E7</a> to remove percentage symbol from goals/targets for employers, participants, and host agencies (highlighted in blue for 8.3) Revised <a href="#">Appendix B</a> to display ACSI score for employers, participants, and host agencies in the QPR form (highlighted in blue for 8.3)	BCT/COG	J. Willing
12/21/2020		8.2	Revised <a href="#">B13</a> to exclude days on COVID Extension	BCT/MPR/COG	J. Kozar
2/3/2021	2/3/2021	Future	Highlighted changes to <a href="#">B13</a> regarding COVID extension days for future release.	BCT/MPR/COG	J. Kozar
2/3/2021			Reviewed changes		S. Bond
2/21/2021		8.3	Added measure <a href="#">D41</a> to section D Revised selection criteria and description for measure <a href="#">E3</a> Revised <a href="#">E7</a> to remove percentage symbol from goals/targets for employers, participants, and host agencies Revised <a href="#">Appendix B</a> to display ACSI score for employers, participants, and host agencies in the QPR form (highlighted in blue for 8.3)	BCT/MPR/COG	J. Kozar
2/23/2021		8.3	Revised name/label for <a href="#">B10c</a> on QPR Form ( <a href="#">Appendix B</a> ) Revised Updated date on QPR Form ( <a href="#">Appendix B</a> ) Revised name and description of <a href="#">D31</a> on QPR Form ( <a href="#">Appendix B</a> )	BCT/MPR/COG	J. Kozar
2/26/2021		8.3	Reviewed Changes		S. Bond

Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
03/03/21		NA	Highlighted changes to <a href="#">B10c</a> label gray to reflect the current state in SPARQ Made additional updates to general instructions section	BCT/MPR	J. Kozar, S. Bond
3/8/2021		8.3	Revised selection criteria and description for measure <a href="#">E3</a> Revised measure <a href="#">D41</a>	BCT/MPR/COG	J. Kozar
3/11/2021		8.3	Reviewed changes		S. Bond
3/15/2021		8.3	Revised ‘ACSI Score’ labels on QPR Form ( <a href="#">Appendix B</a> )	BCT/MPR	J. Kozar
3/15/2021		8.3	Reviewed changes		S. Bond
3/18/2021		Future	Highlighted ACSI Score changes for <a href="#">E7</a> on QPR Form ( <a href="#">Appendix B</a> ) for future release	BCT/MPR	J. Kozar
3/22/2021		8.3	Reviewed changes		S. Bond
5/13/2021		8.4	Highlighted ACSI Score changes for <a href="#">E7</a> on QPR Form ( <a href="#">Appendix B</a> ) for release 8.4	BCT/MPR/COG	J. Kozar
5/19/2021		8.4	Reviewed changes		S. Bond
9/3/2021		NA	Added language to <a href="#">General Information</a> regarding Narrative Descriptions for measures	NSI	J. Kozar
9/3/2021			Reviewed changes		S. Bond
1/7/2022		8.5	Changed number format of ACSI scores and response rates for <a href="#">E7</a> on QPR Form. Revised format of Goal column for <a href="#">E1</a> and <a href="#">E2</a> to include “(TARGET)” after the goal value	BCT/MPR/COG	J. Kozar

**Note:** The **blue** highlighted text below represents changes to be implemented in a future release of SPARQ.

# QUARTERLY PROGRESS REPORT SPECIFICATIONS

## TABLE OF CONTENTS

(click a row to go to that section)

<b>INTRODUCTION.....</b>	<b>8</b>
GENERAL INFORMATION .....	8
<b>SECTION A -- GRANTEE INFORMATION .....</b>	<b>11</b>
<b>SECTION B -- PARTICIPATION LEVELS.....</b>	<b>12</b>
B.1 – CARRIED OVER FROM THE PREVIOUS YEAR .....	12
B.2 – NEW PARTICIPANTS.....	13
B.3 – TOTAL EXITS.....	14
B.4 – CURRENT PARTICIPANTS .....	15
B.5A – VACANCIES .....	16
B.5B – REJECTED RECORDS .....	17
B.5C – RECORDS WITH DURATION REJECTS .....	18
B.6 – NUMBER OF PERSONS ON WAITING LIST.....	19
B.7 – CO-ENROLLMENTS.....	20
B.8A – EXITS DUE TO UNSUBSIDIZED EMPLOYMENT .....	21
B.8B – OTHER REASONS FOR EXIT .....	22
B.8C – EXCLUSIONS .....	23
B.8D – EXCLUSIONS AFTER EXIT .....	24
B.9A – PARTICIPANTS TRANSFERRED INTO PROJECT .....	25
B.9B – PARTICIPANTS TRANSFERRED OUT OF PROJECT.....	26
B.10A – PLACEMENTS.....	27
B.10B – OJE PLACEMENTS .....	28
B.10C – MEDIAN STARTING WAGE IN PLACEMENTS .....	29
B.10D – PERCENT OF PLACEMENTS WITH BENEFITS .....	30
B.10E – AVERAGE HOURS PER WEEK IN PLACEMENT.....	31
B.10F – PLACEMENTS WITHOUT CREDIT FOR Q2 EMPLOYMENT .....	32
B.11 – NUMBER OF HOURS OF TRAINING.....	33
B.12 – AVERAGE CSA HOURS PER WEEK.....	34
B.13 – AVERAGE PROJECT DURATION .....	38
<b>SECTION C -- COMMUNITY SERVICE ASSIGNMENTS.....</b>	<b>40</b>
C.1 – NUMBER OF PARTICIPANTS PROVIDING SERVICE TO THE GENERAL COMMUNITY.....	40
C.2 – TOTAL NUMBER OF HOURS WORKED IN SERVICE TO THE GENERAL COMMUNITY .....	42
C.3 – NUMBER OF PARTICIPANTS PROVIDING SERVICE TO THE ELDERLY COMMUNITY .....	45
C.4 – TOTAL NUMBER OF HOURS WORKED IN SERVICE TO THE ELDERLY COMMUNITY .....	47
C.5 – TOTAL NUMBER OF PARTICIPANTS PROVIDING COMMUNITY SERVICE.....	50
C.6 – TOTAL NUMBER OF HOURS WORKED IN COMMUNITY SERVICE.....	52
<b>SECTION D -- PARTICIPANT CHARACTERISTICS .....</b>	<b>54</b>
D.1 GENDER—MALE COUNT .....	54

D1. GENDER—MALE PERCENT .....	55
D.2 GENDER—FEMALE COUNTS.....	56
D.2 GENDER—FEMALE PERCENT .....	57
D.3 AGE—55-59 COUNT .....	58
D.3 AGE—55-59 PERCENT .....	59
D.4 AGE—60-64 COUNTS .....	60
D.4 AGE—60-64 PERCENT .....	61
D.5 AGE—65-69 COUNT .....	61
D.5 AGE—65-69 PERCENT .....	63
D.6 AGE—70-74 COUNT .....	64
D.6 AGE—70-74 PERCENT .....	65
D.7 AGE—75 AND OVER COUNT .....	66
D.7 AGE—75 AND OVER PERCENT .....	67
D.8 ETHNICITY—HISPANIC, LATINO OR SPANISH ORIGIN COUNT .....	68
D.8 ETHNICITY—HISPANIC, LATINO OR SPANISH ORIGIN PERCENT .....	69
D.9 RACE—AMERICAN INDIAN OR ALASKA NATIVE COUNT .....	70
D.9 RACE—AMERICAN INDIAN OR ALASKA NATIVE PERCENT .....	70
D.10 RACE—ASIAN COUNT .....	71
D.10 RACE—ASIAN PERCENT .....	73
D.11 RACE—BLACK OR AFRICAN AMERICAN COUNT .....	74
D.11 RACE—BLACK OR AFRICAN AMERICAN PERCENT .....	75
D.12 RACE—NATIVE HAWAIIAN OR PACIFIC ISLANDER COUNT .....	76
D.12 RACE—NATIVE HAWAIIAN OR PACIFIC ISLANDER PERCENT .....	77
D.13 RACE—WHITE COUNT .....	78
D.13 RACE—WHITE PERCENT .....	79
D.14 RACE—TWO OR MORE RACES COUNT .....	80
D.14 RACE—TWO OR MORE RACES PERCENT .....	80
D.15 EDUCATION—8 <sup>TH</sup> GRADE AND UNDER COUNT .....	81
D.15 EDUCATION—8 <sup>TH</sup> GRADE AND UNDER PERCENT .....	83
D.16 EDUCATION—9 <sup>TH</sup> GRADE – 11 <sup>TH</sup> GRADE COUNT .....	84
D.16 EDUCATION—9 <sup>TH</sup> GRADE – 11 <sup>TH</sup> GRADE PERCENT .....	85
D.17 EDUCATION—HIGH SCHOOL DIPLOMA OR EQUIVALENT COUNT ....	86
D.17 EDUCATION—HIGH SCHOOL DIPLOMA OR EQUIVALENT PERCENT .....	87
D.18 EDUCATION – 1-3 YEARS COLLEGE COUNT .....	88
D.18 EDUCATION – 1-3 YEARS COLLEGE PERCENT .....	89
D.19 EDUCATION—POST-SECONDARY CERTIFICATE COUNT.....	90
D.19 EDUCATION—POST-SECONDARY CERTIFICATE PERCENT.....	90
D.20 EDUCATION—ASSOCIATE’S DEGREE COUNT .....	91
D.20 EDUCATION—ASSOCIATE’S DEGREE PERCENT .....	93
D.21 EDUCATION—BACHELOR’S DEGREE OR EQUIVALENT COUNT .....	94
D.21 EDUCATION—BACHELOR’S DEGREE OR EQUIVALENT PERCENT.....	95
D.22 EDUCATION—SOME GRADUATE SCHOOL COUNT.....	96
D.22 EDUCATION—SOME GRADUATE SCHOOL PERCENT.....	97
D.23 EDUCATION—MASTER’S DEGREE COUNT .....	98
D.23 EDUCATION—MASTER’S DEGREE PERCENT .....	99

D.24 EDUCATION—DOCTOR’S DEGREE COUNT .....	100
D.24 EDUCATION—DOCTOR’S DEGREE PERCENT .....	100
D.25 ADDITIONAL MEASURES—FAMILY INCOME AT OR BELOW THE POVERTY LEVEL COUNT .....	101
D.25 ADDITIONAL MEASURES—FAMILY INCOME AT OR BELOW THE POVERTY LEVEL PERCENT .....	103
D.26 ADDITIONAL MEASURES—INDIVIDUALS WITH DISABILITIES COUNT .....	104
D.26 ADDITIONAL MEASURES—INDIVIDUALS WITH DISABILITIES PERCENT .....	105
D.27 ADDITIONAL MEASURES—INDIVIDUALS WITH LIMITED ENGLISH PROFICIENCY COUNT .....	106
D.27 ADDITIONAL MEASURES—INDIVIDUALS WITH LIMITED ENGLISH PROFICIENCY PERCENT .....	107
D.28 ADDITIONAL MEASURES—INDIVIDUALS WITH LOW LITERARY SKILLS COUNT .....	108
D.28 ADDITIONAL MEASURES—INDIVIDUALS WITH LOW LITERARY SKILLS PERCENT .....	109
D.29 ADDITIONAL MEASURES—INDIVIDUALS RESIDING IN RURAL AREAS COUNT .....	110
D.29 ADDITIONAL MEASURES—INDIVIDUALS RESIDING IN RURAL AREAS PERCENT .....	111
D.30 ADDITIONAL MEASURES—INDIVIDUALS WITH LOW EMPLOYMENT PROSPECTS COUNT .....	113
D.30 ADDITIONAL MEASURES—INDIVIDUALS WITH LOW EMPLOYMENT PROSPECTS PERCENT .....	114
D.31 ADDITIONAL MEASURES—INDIVIDUALS WHO FAILED TO FIND EMPLOYMENT AFTER USING WIOA TITLE I COUNT .....	115
D.31 ADDITIONAL MEASURES—INDIVIDUALS WHO FAILED TO FIND EMPLOYMENT AFTER USING WIOA TITLE I PERCENT .....	116
D.32 ADDITIONAL MEASURES—INDIVIDUALS AGE 75 AND OVER AT DATE OF REPORT COUNT .....	118
D.32 ADDITIONAL MEASURES—INDIVIDUALS AGE 75 AND OVER AT DATE OF REPORT PERCENT .....	119
D.33 ADDITIONAL MEASURES—INDIVIDUALS WHO ARE HOMELESS OR AT RISK OF HOMELESSNESS COUNT .....	120
D.33 ADDITIONAL MEASURES—INDIVIDUALS WHO ARE HOMELESS OR AT RISK OF HOMELESSNESS PERCENT .....	121
D.34 ADDITIONAL MEASURES—DISPLACED HOMEMAKERS COUNT .....	123
D.34 ADDITIONAL MEASURES—DISPLACED HOMEMAKERS PERCENT ..	124
D.35 ADDITIONAL MEASURES—VETERANS (OR ELIGIBLE SPOUSE OF VETERAN) COUNT .....	125
D.35 ADDITIONAL MEASURES—VETERANS (OR ELIGIBLE SPOUSE OF VETERAN) PERCENT .....	126
D.35A ADDITIONAL MEASURES—POST-9/11 VETERAN COUNT .....	127
D.35A ADDITIONAL MEASURES— POST-9/11 VETERAN PERCENT .....	128

D.36 ADDITIONAL MEASURES—INDIVIDUALS RECEIVING PUBLIC ASSISTANCE COUNT.....	130
D.36 ADDITIONAL MEASURES—INDIVIDUALS RECEIVING PUBLIC ASSISTANCE PERCENT.....	131
D.37 ADDITIONAL MEASURES—INDIVIDUALS WITH SEVERE DISABILITY COUNT .....	133
D.37 ADDITIONAL MEASURES— INDIVIDUALS WITH SEVERE DISABILITY PERCENT .....	134
D.38 ADDITIONAL MEASURES—INDIVIDUALS WHO ARE FRAIL COUNT.....	135
D.38 ADDITIONAL MEASURES—INDIVIDUALS WHO ARE FRAIL PERCENT.....	136
D.39 ADDITIONAL MEASURES—INDIVIDUALS OLD ENOUGH BUT NOT RECEIVING SS TITLE II COUNT.....	137
D.39 ADDITIONAL MEASURES— INDIVIDUALS OLD ENOUGH BUT NOT RECEIVING SS TITLE II PERCENT .....	138
D.40 ADDITIONAL MEASURES—INDIVIDUALS WITH SEVERELY LIMITED EMPLOYMENT PROSPECTS IN AREAS OF PERSISTENT UNEMPLOYMENT COUNT .....	139
D.40 ADDITIONAL MEASURES—INDIVIDUALS WITH SEVERELY LIMITED EMPLOYMENT PROSPECTS IN AREAS OF PERSISTENT UNEMPLOYMENT PERCENT .....	140
D.41 ADDITIONAL MEASURES—INDIVIDUALS FORMERLY INCARCERATED.....	141
D.41 ADDITIONAL MEASURES—INDIVIDUALS FORMERLY INCARCERATED PERCENT .....	140
<b>SECTION E -- CORE PERFORMANCE MEASURES.....</b>	<b>146</b>
E.1 – SERVICE LEVEL.....	147
E.2 – COMMUNITY SERVICE .....	149
E.3 – SERVICE TO MOST IN-NEED.....	153
E.4 – EMPLOYMENT RATE – 2ND QUARTER AFTER EXIT.....	156
E.5 – EMPLOYMENT RATE – 4TH QUARTER AFTER EXIT .....	159
E.6 – MEDIAN EARNINGS – 2ND QUARTER AFTER EXIT.....	162
E.7 – EFFECTIVENESS IN SERVING EMPLOYERS, PARTICIPANTS, AND HOST AGENCIES .....	165
<b>SECTION F -- ADDITIONAL PERFORMANCE MEASURES.....</b>	<b>166</b>
F.1 – RETENTION RATE AT 1 YEAR .....	166
F. 3 – VOLUNTEERISM .....	169
<b>APPENDIX A.....</b>	<b>171</b>
<b>APPENDIX B.....</b>	<b>185</b>
<b>APPENDIX C.....</b>	<b>188</b>
<b>APPENDIX D.....</b>	<b>190</b>

## INTRODUCTION

### GENERAL INFORMATION

These specifications contain the logic to calculate the Participation Levels, Community Service Assignment Information, Participant Characteristics, and Performance Measures and Related Reporting Requirements in the SCSEP Quarterly Progress Report (QPR). See Appendix A for a copy of the QPR Form.

Terms that appear in all upper-case are references to the data elements on the SCSEP Data Collection Forms and in the SCSEP Data Collection System.

Most of the Specifications involve counting participations. A participation (sometimes referred to as an enrollment) is a unique combination of SSN and Application Date, where the participant was deemed eligible (Eligible/Ineligible field has a value of "Eligible"). This rule is necessary because a participant can exit and re-enroll, in which case they are counted twice in many cases.

Therefore, the unit of analysis is usually the participation and not the SSN. For example, if a person has exited and has attempted to re-enter and has been placed on the waiting list, the Community Service Assignment (CSA) Assignment Date for the prior participation is not considered by a calculation that calls for active participants.

A placement is a unique combination of SSN, Application Date and Placement Start Date. As with participations, one participant can have many placements over time. Placement Start Date refers to the Assignment Start Date on an Unsubsidized Employment (UE) record.

The Program Year is July 1 to June 30.

QPRs are calculated at each of the following levels.

- Sub-grantee-level QPRs are where the detailed counts and measures, for which the individual specifications follow, are calculated for each sub-grantee (except RG999).
- Grantee-level QPRs are the summation of all Sub-grantee-level QPRs (except RG999) within a Grantee.
- State-level QPRs are the summation of all Sub-grantee-level QPRs (except RG999) within a State within a National Grantee.
- Nationwide QPRs (Nationwide Roll-Up) are the summation of Grantee-level QPRs, except for Item B.13 (see its specifications [below](#)), and except for “transfer adjustments” that are applied to Items B.2, B.3, B.7, C.1, C.3, C.5, all of Section D, Items E.5, and E.6, which have separate specifications for the Nationwide Roll-Up. (For all but B.2, the difference is not including records with NON\_EXIT\_REASON of "ii\_Transferred\_grantee" in the counts.) There are two Nationwide QPRs, one for all Regular SCSEP grantees, and one for all Recovery Act grantees. In each of these reports, transfer adjustments are applied only as a result of transfers that occur between two grantees of that type, e.g., the Regular SCSEP QPR is adjusted only for transfers



from one Regular SCSEP grantee to another. Transfers that occur between a Regular SCSEP grantee and a Recovery Act grantee yield no adjustments on either of these reports.

Referential Integrity Edits are provided in a separate document. A Data Quality Report (DQR) will be produced following the specifications in that document, at the sub-grantee level and the grantee level.

For measures that use enrollment waiver factor data (e.g., [E.6](#)), perform the calculation using the data associated with the program year for which the QPR is being generated. For L4Q only, if needed, use waiver factor data associated with the prior program year to find dates that fall within that timeframe. For example, for L4Q on a PY11 Q2 QPR, use PY10 waiver factor data to find dates that fall within PY10 Q3 and Q4, and use PY11 waiver factor data to find dates that fall within PY11 Q1 and Q2.

For measures that use CSA hours data (e.g., [E.1](#)), perform the calculation using the data associated with the program year for which the QPR is being generated.

All italicized variables in these specifications are constructed variables and, if not defined in this document, are defined in the Import File and Edits Specifications.

For the PY16 Q3, Q4, and EOY QPR, the following text is displayed in the top box on the first page of the report: The modified positions listed in field A5 were changed in the middle of the third quarter of PY 2016 to reflect the awards made to national grantees by the 2016 competition and changes to Equitable Distribution based on the latest Census data. Fields in the QPR that report or use modified positions, including core performance measures E1 and E5, cannot be accurately reported for the third and fourth quarters of PY 2016 or for the final end-of-year QPR for PY 2016. For this and other reasons related to the transition required by the national grantee competition, comparison with prior or future QPRs should not be made.”

Language under the ‘Narrative Description’ header for each measure is intended for Grantee users for information purposes, and should not be interpreted as programming specification.

## QPR-Related Utilities

The QPR has a number of utilities for DAS and the analysts:

### Record Lists:

Provides analysts with the ability to obtain a print-out of the records that satisfy the conditions of each count in the QPR. This is accessed by clicking the link “View Record Lists” at the bottom of the report. This should be provided at the grantee as well as the sub-grantee level.

### Number of Community Service Positions:

Provides DAS with the ability to enter all data concerning community service positions for grantee-, state-, and sub-grantee-level QPRs.

### Performance Goals Entering:

Provides DAS with the ability to enter Grantee goals and nationwide goals for the following measures:

#### Community Service

Common Measures Employment Rate – 2nd Quarter after Exit

Common Measures Employment Rate – 4th Quarter after Exit

Common Measures Median Earnings

Service Level

Service to Most-in-Need

See [Appendix B](#) for a table of National goals.

### Customer Satisfaction Data Entry:

Provides DAS with the ability to enter the Customer Satisfaction counts for E.6 from the three surveys as provided by the analysts.

### Freezing the QPR:

Provides DAS with the ability to freeze the QPR once each quarter. When the QPR is frozen, a snapshot of it will be stored in SPARQ, available to be accessed by DAS, analysts, and grantees. At the time that the QPR is frozen, emails will be automatically generated to the analysts and Web-CEO. Also, when DAS freezes the QPR, the Export Including Rejects and the Export Excluding Rejects (described in the Data Export Specifications for SPARQ 2) will be created.

## SECTION A -- GRANTEE INFORMATION

- 1a. Grantee  
For Sub-grantee-, Grantee-, and State-level QPRs: Grantee Name (obtained from DAS)  
For Regular SCSEP Nationwide QPR: “Regular SCSEP Nationwide Roll-Up”  
For Recovery Act Nationwide QPR: “Recovery Act Nationwide Roll-Up”
- 1b. Sub-Grantee  
For Sub-grantee-level QPRs: Sub-Grantee Name (obtained from DAS)  
For State-level QPRs: State Acronym  
For Grantee-level and Nationwide QPRs: null
2. For PY2006 and earlier QPRs: Grant Number (obtained from DAS)  
For PY2007 and later QPRs: Grantee Code (obtained from DAS)  
For all Nationwide QPRs: null
- 3a. Report Period Ending  
For Quarterly QPRs, this is the last day of the report period  
For Final QPR, this should read “FINAL”
- 3b. Program Year
4. Number of Authorized Positions  
*NUM OF AUTHORIZED SLOTS*
5. Number of Modified Positions  
*NUM OF MODIFIED AUTHORIZED SLOTS*

The following information needed for calculations will also be stored in the database for QPR processing:

*MOD RATIO*  
*NUM OF AUTHORIZED SLOTS*  
*NUM OF MODIFIED AUTHORIZED SLOTS*  
*NUM OF ADJUSTED SLOTS*  
*NUM OF MODIFIED ADJUSTED SLOTS*  
SCSEP Performance Goals (obtained from DAS)

## SECTION B -- PARTICIPATION LEVELS

### B.1 – CARRIED OVER FROM THE PREVIOUS YEAR

#### A. Narrative Description

The number of enrollments at the beginning of the program year that carried over from the previous program year.

The values being displayed on the report include Q1 results (Q1) and the results for the report quarter being calculated (YTD).

#### B. Programming Specifications

##### 1. For Quarter 1 (Q1) Count:

Specification	Annotation
Display the YTD result for the Quarter 1 QPR within the same program year.	The number of enrollments at the beginning of the program year that carried over from the previous program year, as calculated on the Quarter 1 QPR for this program year.

##### 2. For Year-to-Date (YTD) Count:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The number of records to be included in the performance measure
<i>ENROLLMENT DATE</i> is prior to the report program year	The enrollment was active prior to the current program year.
<b>AND</b> EXIT DATE is null <b>or</b> >= report program year start date.	And the enrollment was active at the start of the current program year.

**Note:** In cases of transfer, this results in donor records being counted in Nationwide Roll-Up QPRs, and recipient records not being counted in Nationwide Roll-Up QPRs.

**Note:** On the Quarter 1 QPR of any program year, the Q1 and YTD numbers will be the same value.

## B.2 – NEW PARTICIPANTS

### A. Narrative Description

The number of enrollments in the program from the beginning of the report period through the end of the report period. This includes persons who re-enroll after having exited from the program, but not persons carried over from the previous program year.

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The number of records to be included in the performance measure where
<i>ENROLLMENT DATE</i> is within the report period (Q and YTD).	The enrollment first became active in the current report period

In Nationwide Roll-Up add:

<b>AND</b> TRANSFERRED FROM ANOTHER PROJECT = No <b>or</b> null <b>OR</b> <i>CROSSOVER TRANSFER-IN</i> = “Yes”	The person is not a transfer from another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

### B.3 – TOTAL EXITS

#### A. Narrative Description

The number of enrollments that exited the program during the report period.

The report periods include quarterly (Q) and year-to-date (YTD).

#### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The number of records to be included in the performance measure where
<i>INITIAL ASSIGNMENT DATE</i> is valued	The person was a participant of SCSEP
<b>AND</b> EXIT DATE is within the report period (Q and YTD)	The participant exited during the report period
<b>AND</b> EXIT DUE TO UNSUB PLACE is “Yes, regular“ <b>or</b> “Yes, self-employment“ <b>OR</b> PY18_EXIT_REASON_OTHER is valued <b>OR</b> NON EXIT REASON is “ii_Transferred_grantee” <b>or</b> “iv_Dual_enrollment”	And the participant has left the program for one of the following reasons: unsubsidized placement, moved from area, for cause, voluntary, durational limit, deceased, health/medical, institutionalized, reserve personnel called to active duty, ineligible due to income at recertification, transferred to another project, or dual enrollment

In Nationwide Roll-Up replace last condition with:

<b>AND</b> EXIT DUE TO UNSUB PLACE is “Yes, regular“ <b>or</b> “Yes, self-employment“ <b>OR</b> PY18_EXIT_REASON_OTHER is valued <b>OR</b> NON EXIT REASON is “iv_Dual_enrollment” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	And the participant has left the program for one of the following reasons: unsubsidized placement, moved from area, for cause, voluntary, durational limit, deceased, health/medical, institutionalized, reserve personnel called to active duty, ineligible due to income at recertification, or dual enrollment <b>OR</b> the person transferred to another project, but was not transferred between two Regular SCSEP grants or two Recovery Act grants.
---	--

## B.4 – CURRENT PARTICIPANTS

### A. Narrative Description

The report period is year-to-date (YTD).

The total number of enrollments in the project as of the last day of the report period.  
Current enrollments = Carryovers + New enrollments YTD - Total exits YTD

### B. Programming Specifications

<b>Specification</b>	<b>Annotation</b>
<b>Sum of</b>	The number of records to be included in the performance measure where
the count obtained in B.1 YTD	The number of carryovers for the program year
<b>PLUS</b>	Added to
the count obtained in B.2 YTD	The number of new enrollments for the report period
<b>MINUS</b>	Less
the count obtained in B.3 YTD	The number of exiters during the report period

## B.5A – VACANCIES

### A. Narrative Description

The number of unoccupied authorized positions under the program as of the last day of the report period. This number is determined by subtracting the number of current participants from the number of authorized positions and will be system generated. If there are any records rejected in the file, the number of rejects will be subtracted from the number of vacancies.

The report period is year-to-date (YTD).

### B. Programming Specifications

Specification	Annotation
NUM OF MODIFIED AUTHORIZED SLOTS	The number of modified positions
<b>MINUS</b>	Less
the count obtained in B.4	The number of current participants during the report period
<b>MINUS</b>	Less
the count of rejected records where <i>ENROLLMENT DATE</i> is valued <b>and</b> <= report period end date <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> > report period end date)	The number of rejected records that are currently active in SCSEP during the report period (because they may be using a slot)

**Note:** If the result is a negative number, it should be treated in aggregates and displayed as a negative number, and should not be converted to a zero.

**Note:** In the Nationwide Roll-Up QPRs for PY2008 Q2, Q3 and Q4, replace the number that would be displayed with an asterisk (“\*”) and display a footnote at the bottom of the report saying “\* Not available this quarter”.



## **B.5B – REJECTED RECORDS**

### **A. Narrative Description**

The number of enrollment records that received at least one rejection message on the Data Quality Report.

## **B.5C – RECORDS WITH DURATION REJECTS**

### **A. Narrative Description**

The number of enrollment records that received at least one duration rejection message on the Data Quality Report.

## B.6 – NUMBER OF PERSONS ON WAITING LIST

### A. Narrative Description

The number of enrollments where the participant has been determined eligible but has not yet been assigned to a community service position and has not withdrawn from waiting list as of the day the report is run.

The report periods include a current count (Current) and year-to-date (YTD) (YTD count left blank until further notice).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The number of records to be included in the performance measure where
ELIGIBILITY = Eligible <b>AND</b> IE_AGE_IND = N <b>or</b> null <b>AND</b> IE_INCOME_IND = N <b>or</b> null <b>AND</b> IE_OUTSIDE_RESIDENCE_IND = N <b>or</b> null <b>AND</b> IE_FAILED_COMPLETE_APP_IND = N <b>or</b> null <b>AND</b> IE_OTHER_IND = N <b>or</b> null <b>AND</b> IE_OTHER_TEXT is null <b>AND</b> IE_ACTION_ONE_STOP_IND = N <b>or</b> null <b>AND</b> IE_ACTION_SOCIAL_SERVICE_IND = N <b>or</b> null <b>AND</b> IE_ACTION_OTHER_PROJ_IND = N <b>or</b> null <b>AND</b> IE_ACTION_UNSUB_EMP_IND = N <b>or</b> null <b>AND</b> IE_ACTION_OTHER_IND = N <b>or</b> null <b>AND</b> IE_ACTION_OTHER_TEXT is null	The participant has been determined to be eligible
<b>AND</b> PLACED ON WAITING LIST = Yes	And the participant has been placed on the waiting list
<b>AND</b> INITIAL ASSIGNMENT DATE is null	At the point when the report is run
<b>AND</b> NON_EXIT_REASON is not “i_Withdrew_application”	And the participant has not withdrawn application prior to assignment during the report period.

## B.7 – CO-ENROLLMENTS

### A. Narrative Description

The number of enrollments during the report period whose participant is simultaneously enrolled in other employment programs, (e.g., WIA, ES, etc.).

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The number of records to be included in the performance measure where
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The participant was active during the report period
<b>AND</b> CO-ENROLL NONE = N <b>or</b> null <b>AND</b> (CO-ENROLL WIA = Y <b>or</b> CO-ENROLL EMP SERVICE = Y <b>or</b> CO-ENROLL ADULT ED = Y <b>or</b> CO-ENROLL COLLEGE = Y <b>or</b> CO-ENROLL OTHER SPECIFY is valued)	And the participant was co-enrolled in another program

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> CROSSOVER TRANSFER-OUT = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## B.8A – EXITS DUE TO UNSUBSIDIZED EMPLOYMENT

### A. Narrative Description

The number of enrollments whose participant was placed in unsubsidized employment during the report period.

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The number of records to be included in the performance measure where
<i>INITIAL ASSIGNMENT DATE</i> is valued	The person was a participant of SCSEP
<b>AND</b> EXIT DATE is within the report period	The participant exited during the report period
<b>AND</b> EXIT DUE TO UNSUB PLACE = Yes, Regular <b>or</b> Yes, Self Employment	And the reason for exit was an unsubsidized placement

## B.8B – OTHER REASONS FOR EXIT

### A. Narrative Description

Number of enrollments whose participant exited during the report period for reasons a through d (**note**).

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The number of enrollments
<i>INITIAL ASSIGNMENT DATE</i> is valued	The person was a participant of SCSEP
<b>AND</b> EXIT DATE is within the report period (Q and YTD)	Whose participant exited during the report period
<b>AND</b> PY18_EXIT_REASON_OTHER = i, ii, iii, or iv	And their reason for exit was one of the following: Moved from area For Cause, Voluntary Durational Limit.

## B.8C – EXCLUSIONS

### A. Narrative Description

The number of enrollments whose participants exited during the report period for reasons g-j.

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The number of enrollments
<i>INITIAL ASSIGNMENT DATE</i> is valued	The person was a participant of SCSEP
<b>AND</b> EXIT DATE is within the report period (Q and YTD)	Whose participant exited during the report period
<b>AND</b> PY18_EXIT_REASON_OTHER=v, vi, vii, viii, or ix	And their reason for exit was one of the following: Deceased Health/Medical Institutionalized Reserve Personnel Called to Active Duty Ineligible Due to Income at Recertification

**B.8D – EXCLUSIONS AFTER EXIT**

**Note:** Only display this calculation for PY2007 Q3 and later QPRs.

**Note:** **Remove from QPR beginning with PY18 Q1**

**A. Narrative Description**

The number of enrollments for which exclusions from performance were discovered after exit.

The report periods include quarterly (Q) and year-to-date (YTD).

**B. Programming Specifications**

Specification	Annotation
Count of enrollments <b>WHERE</b>	The number of enrollments
EXIT DATE is valued	The person has exited SCSEP
<b>AND</b> NON_EXIT_REASON is null	and the enrollment was not closed by a non-exit reason
<b>AND</b> [EXCLUSION DATE is within the report period <b>OR</b> this participation has a UE record <b>where</b> FIRST_QTR_WAGES_TEXT = “viii_Excluded” <b>and</b> FOLLOW-UP 1 COMPLETED DATE is within the report period <b>OR</b> this participation has a UE record <b>where</b> SECOND_QTR_WAGES_TEXT = “viii_Excluded” <b>and</b> FOLLOW-UP 2 COMPLETED DATE is within the report period <b>OR</b> this participation has a UE record <b>where</b> THIRD_QTR_WAGES_TEXT = “viii_Excluded” <b>and</b> FOLLOW-UP 2 COMPLETED DATE is within the report period <b>OR</b> this participation has a UE record <b>where</b> FOURTH_QTR_WAGES_TEXT = “viii_Excluded” <b>and</b> FOLLOW-UP 3 COMPLETED DATE is within the report period]	and an exclusion was discovered after exit while there was no unsubsidized placement for the person, or at a follow-up



## B.9A – PARTICIPANTS TRANSFERRED INTO PROJECT

### A. Narrative Description

The number of enrollments whose participant transferred into the project.

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The number of enrollments
TRANSFERRED FROM ANOTHER PROJECT = Yes	Whose participant transferred
<b>AND</b> TRANSFERRED_DATE is within the report period	within the report period
<b>AND</b> PRIOR GRANTEE CODE matches a Grantee Code in the MET	from another project
<b>AND</b> ENROLLMENT DATE is within the report period	And was first assigned by the new project during the report period

**Note:** this measure counts all transfers, regardless of which Regular grants or Recovery Act grants are involved.

## B.9B – PARTICIPANTS TRANSFERRED OUT OF PROJECT

### A. Narrative Description

The number of enrollments whose participant transferred out of the project.

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	Number of enrollments
NON_EXIT_REASON = “ii Transferred grantee”	Whose participant transferred
<b>AND</b> SPECIFY GRANTEE CODE matches a Grantee Code in the MET	to another project
<b>AND</b> <i>INITIAL ASSIGNMENT DATE</i> is valued	The person was a participant of SCSEP
<b>AND</b> EXIT DATE from this project is within the report period	And exited from this program within the report period

**Note:** this measure counts all transfers, regardless of which Regular grants or Recovery Act grants are involved.

**Note:** **Remove from QPR beginning with PY15 Q4**

## B.10A – PLACEMENTS

### A. Narrative Description

The number of enrollments that have placements made during the report period.

Placements include those who were in OJE.

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> there is a UE record for the participation <b>where</b> PLACEMENT START DATE is within the report period	The number of enrollments that have a UE record that started during the period
<b>AND</b> NON_EXIT_REASON is null	and was not closed by a non-exit reason
<b>AND</b> OTHER_REASON_FOR_EXIT ≠ vii, viii, ix, or x <b>AND</b> PY18_EXIT_REASON_OTHER ≠ v, vi, vii, viii, or ix	and there is no exclusion preventing the record from being counted in performance found at exit

**B.10B – OJE PLACEMENTS**

**A. Narrative Description**

The number of OJE enrollments placed. This is a sub-set of placements (B.10a).

The report periods include quarterly (Q) and year-to-date (YTD).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> there is a UE record for the participation <b>where</b> PLACEMENT START DATE is within the report period <b>and</b> DID EMPLOYER PROVIDE OJE TRAINING = Yes	Number of enrollments that have a UE record that started during the period and in which the person received OJE training from the employer
<b>AND</b> there is a CSA record for the enrollment <b>where</b> OJE_IND = Yes	and has an assignment where the participant received on-the-job experience
<b>AND</b> NON_EXIT_REASON is null	and was not closed by a non-exit reason
<b>AND</b> OTHER REASON FOR EXIT ≠ vii, viii, ix, or x <b>AND</b> PY18_EXIT_REASON_OTHER ≠ v, vi, vii, viii, or ix	and there is no exclusion preventing the record from being counted in performance found at exit

## B.10C – MEDIAN STARTING WAGE IN PLACEMENTS

### A. Narrative Description

Median starting wage of all participants placed into unsubsidized employment during the report period.

The report periods include quarterly (Q) and most recent four quarters including the current quarter (L4Q).

**Numerator:** Sum of the STARTING WAGE PER HOUR

**Denominator:** Number of placements

### B. Programming Specifications

**Numerator:**

Specification	Annotation
Median of STARTING WAGE PER HOUR for all placement records that meet the “Denominator” specifications	Median value of the starting hourly wage from all relevant placement records

**Denominator:**

Specification	Annotation
Count of placements <b>WHERE</b>	Number of placements where
PLACEMENT START DATE is within the report period	That were made during the report period
<b>AND</b> STARTING WAGE PER HOUR is valued <b>and</b> $\leq 72.49$	and the starting wage per hour has been entered for the record, and the record did not get error U16-3
<b>AND</b> ORG TYPE is not “Self-employment”	and the person is not self-employed

**Note:** Express result as a number with two decimal places preceded by a dollar sign (\$).

**Note:** When denominator = 0, display “N/A” instead.

**Note:** On Final Report, show L4Q value.

**Note:** If the count of placements is even, display the average of the two median values

## B.10D – PERCENT OF PLACEMENTS WITH BENEFITS

### A. Narrative Description

Of those placements made into unsubsidized employment during the report period, the percent that received benefits. The report periods include quarterly (Q) and most recent four quarters including the current quarter (L4Q).

**Numerator:** Number of placements made with received benefits

**Denominator:** Number of placements made

### B. Programming Specifications

**Numerator:**

Specification	Annotation
Count of placements <b>WHERE</b>	The number of placements
The “Denominator” specifications are met	That were made in the report period, and the person is not self-employed
<b>AND</b> BENEFITS_NONE = N <b>or</b> null <b>AND</b> (BENEFITS_HEALTH_INS_IND = Y <b>or</b> BENEFITS_SICK_LEAVE_IND = Y <b>or</b> BENEFITS_P_SHARING_IND = Y <b>or</b> BENEFITS_VACATION_IND = Y <b>or</b> BENEFITS_TRANS_IND = Y <b>or</b> BENEFITS_RM_B_IND = Y <b>or</b> BENEFITS_OTHER_TEXT is valued)	And provided benefits

**Denominator:**

Specification	Annotation
Count of placements <b>WHERE</b>	The number of placements
PLACEMENT_START_DATE is within the report period (Q and L4Q)	That were made in the report period
<b>AND</b> ORG_TYPE is not “Self-employment”	and the person is not self-employed

**Note:** Express result as a percentage (as a whole number, with no decimal places), but without displaying the percent symbol (%).

**Note:** When denominator = 0, display “N/A” instead.

**Note:** On Final Report, show L4Q value.

## B.10E – AVERAGE HOURS PER WEEK IN PLACEMENT

### A. Narrative Description

Average expected full- or part-time hours of all participants placed into unsubsidized employment during the report period.

The report periods include quarterly (Q) and most recent four quarters including the current quarter (L4Q).

**Numerator:** Sum of the expected hours per week

**Denominator:** Number of placements

### B. Programming Specifications

*EXPECTED HOURS PER WEEK* is a placement-level constructed variable defined as follows.

If *EXPECTED\_FULL\_PART\_IND* = “Full-time”,  
then set *EXPECTED HOURS PER WEEK* = 40.

If *EXPECTED\_FULL\_PART\_IND* = “Part-time” **and** *EXPECTED\_PART\_HOURS* is  
valued,

then set *EXPECTED HOURS PER WEEK* = *EXPECTED\_PART\_HOURS*.

Otherwise, set *EXPECTED HOURS PER WEEK* = null.

**Numerator:**

Specification	Annotation
Sum of <i>EXPECTED HOURS PER WEEK</i> for all placement records that meet the “Denominator” specifications	The sum of the expected hours per week for each relevant placement record

**Denominator:**

Specification	Annotation
Count of placements <b>WHERE</b>	The number of placements
<i>PLACEMENT START DATE</i> is within the report period	That were made in the report period
<b>AND</b> <i>EXPECTED HOURS PER WEEK</i> is valued	and the person has either a full- or part-time job
<b>AND</b> <i>ORG TYPE</i> is not “Self-employment”	and the person is not self-employed

**Note:** Express result as a number with one decimal place.

**Note:** When denominator = 0, display “N/A” instead.

**Note:** On Final Report, show the L4Q value.

## B.10F – PLACEMENTS WITHOUT CREDIT FOR Q2 EMPLOYMENT

### A. Narrative Description

The number of enrollments whose participant has an (First Day of the Third Quarter after the Exit Quarter) that falls in the report period but did not achieve credit for employment in the 2nd quarter after exit..

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The number of enrollments where
The 2nd Quarter after the Exit Quarter falls within the report period <b>AND</b> Report run date is on <b>or</b> after the first day of the 3rd Quarter after the Exit Quarter	The deadline for completion of the Follow-up for Quarter 2 falls within the report period
<b>AND</b> <i>INITIAL PLACEMENT START DATE</i> is valued	And the participant was had at least one placement
<b>AND</b> there is no UE record for the participation where <i>PY18_FU_1_WAGES_TEXT</i> = "i Yes supplemental"	And the enrollment has not reported wages in the second quarter after exit
<b>AND</b> <i>NON_EXIT_REASON</i> is null	and the enrollment was not closed by a non-exit reason
<b>AND</b> there is no UE record for this participation <b>where</b> <i>SCSEP_SERVICES_90_DAYS_IND</i> = "Y" <b>and</b> <i>START_DATE</i> >= <i>EXIT_DATE</i>	and the participant has not re-enrolled with the program within the first 90 days after exit
<b>AND</b> <i>RE-ENROLLED 90 OTHER RECORD</i> = "No"	
<b>AND</b> <i>OTHER REASON FOR EXIT</i> ≠ vii, viii, ix, or x <b>AND</b> <i>PY18_EXIT_REASON_OTHER</i> ≠ v, vi, vii, viii, or ix	and there is no exclusion preventing the record from being counted in performance found at exit

**Note: When *REPORT RUN DATE* <= report period end date, display "N/A" instead.**



## B.11 – NUMBER OF HOURS OF TRAINING

### A. Narrative Description

The number of hours of paid training provided to all participants during the report period.

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

#### 1. For Quarterly Count:

Specification	Annotation
<b>Sum</b> of TOTAL HOURS PAID TRAINING for the report quarter <b>where</b> <i>COUNTABLE QN TRAINING HOURS</i> for the report quarter = “Yes”	The sum of the training hours for current Quarter for all CSA records that were active during at least part of the report quarter or the preceding quarter, i.e., did not get edits A21-1, A21-3, A21-5, or A21-7.

#### 2. For Year-to-Date (YTD) Count:

Specification	Annotation
* <b>Sum</b> of TOTAL HOURS PAID TRAINING Q1 <b>where</b> <i>COUNTABLE Q1 TRAINING HOURS</i> = “Yes”	The sum of the training hours for Q1 where the person was active during at least part of quarter 1 or the preceding quarter, i.e., did not get edit A21-1.
<b>PLUS</b> <b>Sum</b> of TOTAL HOURS PAID TRAINING Q2 <b>where</b> <i>COUNTABLE Q2 TRAINING HOURS</i> = “Yes”	The sum of the training hours for Q2 where the person was active during at least part of quarter 2 or the preceding quarter, i.e., did not get edit A21-3.
<b>PLUS</b> <b>Sum</b> of TOTAL HOURS PAID TRAINING Q3 <b>where</b> <i>COUNTABLE Q3 TRAINING HOURS</i> = “Yes”	The sum of the training hours for Q3 where the person was active during at least part of quarter 3 or the preceding quarter, i.e., did not get edit A21-5.
<b>PLUS</b> <b>Sum</b> of TOTAL HOURS PAID TRAINING Q4 <b>where</b> <i>COUNTABLE Q4 TRAINING HOURS</i> = “Yes”	The sum of the training hours for Q4 where the person was active during at least part of quarter 4 or the preceding quarter, i.e., did not get edit A21-7.

\* Depending upon the report, the appropriate number of quarters will vary.

**Note:** When *REPORT RUN DATE* <= report period end date, display “N/A” instead.

## **B.12 – AVERAGE CSA HOURS PER WEEK**

### **A. Narrative Description**

The average number of hours worked by participants each week.

The report periods include quarterly (Q) and year-to-date (YTD).

### **B. Programming Specifications**

Number of days in assignment was active during report period:

*TOTAL DAYS IN ASSIGNMENT* is an assignment-level constructed variable defined as follows.

If *ASSIGNMENT START DATE* is valued

**and** is  $\geq$  *ENROLLMENT DATE*

then set *TOTAL DAYS IN ASSIGNMENT* =

[The number of days between report period end date

**AND**

report period start date (inclusive)

(**Note:** Count calendar days)]

Otherwise, set *TOTAL DAYS IN ASSIGNMENT* = 0.

Number of total countable hours paid for the assignment:  
*TOTAL COUNTABLE HOURS PAID* is an assignment-level constructed variable defined as follows, for the program year for which the report is generated.

TOTAL HOURS PAID Q1 where  
    *COUNTABLE Q1 HOURS WORKED* = “Yes”  
    **AND**  
    (  
        (report period = Q **and** report quarter = Q1)  
        **OR**  
        report period = YTD  
    )  
**PLUS**  
TOTAL HOURS PAID Q2 where  
    *COUNTABLE Q2 HOURS WORKED* = “Yes”  
    **AND**  
    (  
        (report period = Q **and** report quarter = Q2)  
        **OR**  
        (report period = YTD **and** (report quarter = Q2 **or** Q3 **or** Q4))  
    )  
**PLUS**  
TOTAL HOURS PAID Q3 where  
    *COUNTABLE Q3 HOURS WORKED* = “Yes”  
    **AND**  
    (  
        (report period = Q **and** report quarter = Q3)  
        **OR**  
        (report period = YTD **and** (report quarter = Q3 **or** Q4))  
    )  
**PLUS**  
TOTAL HOURS PAID Q4 where  
    *COUNTABLE Q4 HOURS WORKED* = “Yes”  
    **AND**  
    report quarter = Q4

**Also:**

- If the assignment fails to meet the criteria for a quarter, use zero for that quarter.
- For Final QPRs (year-end, Q5), use the result for Q4 YTD.

Number of total countable hours paid training (only) for the assignment:  
*TOTAL COUNTABLE HOURS PAID TRAINING* is an assignment-level constructed variable defined as follows, for the program year for which the report is generated.

Use the same instructions that define *TOTAL COUNTABLE HOURS PAID*, but use *TOTAL HOURS PAID TRAINING* fields instead of the *TOTAL HOURS PAID* fields.

Number of total countable hours paid sick leave (only) for the assignment:

*TOTAL COUNTABLE HOURS PAID SICK LEAVE* is an assignment-level constructed variable defined as follows, for the program year for which the report is generated.

Use the same instructions that define *TOTAL COUNTABLE HOURS PAID*, but use *TOTAL HOURS SICK* fields instead of the *TOTAL HOURS PAID* fields.

Number of hours of community service with this grantee (for transferred people, looking only at assignments after transfer) in period:

*TOTAL HOURS IN ACTIVE ASSIGNMENTS* is an enrollment-level constructed variable defined as follows.

Set *TOTAL HOURS IN ACTIVE ASSIGNMENTS* =

[The **sum** of *TOTAL COUNTABLE HOURS PAID* for each assignment in the enrollment **WHERE**

[*ASSIGNMENT START DATE* is valued  
**and** is  $\geq$  *ENROLLMENT DATE*

Number of hours of paid sick leave with this grantee (for transferred people, looking only at assignments after transfer) in period:

*TOTAL SICK HOURS IN ACTIVE ASSIGNMENTS* is an enrollment-level constructed variable defined as follows.

Set *TOTAL SICK HOURS IN ACTIVE ASSIGNMENTS* =

[The **sum** of *TOTAL COUNTABLE HOURS PAID SICK LEAVE* for each assignment in the enrollment **WHERE**

[*ASSIGNMENT START DATE* is valued  
**and** is  $\geq$  *ENROLLMENT DATE*

Numerator		Denominator	
Specification	Annotation	Specification	Annotation
<i>TOTAL HOURS IN ACTIVE ASSIGNMENTS</i> <b>WHERE</b>	Number of hours of community service for this grantee	( <b>sum</b> of <i>TOTAL DAYS IN ASSIGNMENT</i> for the assignment in this enrollment <b>divided by 7</b> ) <b>WHERE</b>	Total number of weeks in the report period.
<i>TOTAL SICK HOURS IN ACTIVE ASSIGNMENT = 0</i>	Among enrollments where the participant had no countable paid sick leave hours among all active assignments	<b>(repeat Numerator Specification and Annotation)</b>	
<b>AND</b> There is an assignment record <b>WHERE</b> <i>TOTAL COUNTABLE HOURS PAID TRAINING</i> is null <b>OR</b> <i>TOTAL COUNTABLE HOURS PAID TRAINING = 0</i>	The enrollment had at least one assignment where the participant had no countable paid training hours.	<b>(repeat Numerator Specification and Annotation)</b>	
<b>AND</b> there is no break within the report period for the assignment	The participant was continuously enrolled during the report period.	<b>(repeat Numerator Specification and Annotation)</b>	
<b>AND</b> <i>TOTAL HOURS IN ACTIVE ASSIGNMENT &gt; 0</i>	The participant worked during the assignment.	<b>(repeat Numerator Specification and Annotation)</b>	
<b>AND</b> ASSIGNMENT START DATE <= report period start date <b>minus</b> 14 days	The assignment began on or before the first day of the report period.	<b>(repeat Numerator Specification and Annotation)</b>	
<b>AND</b> ASSIGNMENT END DATE >= report period end date <b>OR</b> ASSIGNMENT END DATE is null	The assignment ended on or after the last day of the report period, or has yet to end.	<b>(repeat Numerator Specification and Annotation)</b>	

**Note:** When denominator = 0 or when *REPORT RUN DATE* <= report period end date, display “N/A” instead.

**Note:** For PY2008 Q3 through PY2009 Q3, replace the number that would be displayed with an asterisk (“\*”) and display a footnote at the bottom of the report saying “\* Not available this quarter”.

**Note:** When report period = YTD, display “N/A” instead..

**Note:** The measure is commented out prior to Q3PY16.

## B.13 – AVERAGE PROJECT DURATION

### A. Narrative Description

Average duration of enrollments of all participants who were enrolled on or after 7/1/2007 and were active in SCSEP during the report period.

The report periods include quarterly (Q) and most recent nine quarters including the report quarter (L9Q).

**Numerator:** Sum of the days active in SCSEP (excluding COVID-19 extension days)

**Denominator:** Number of enrollments active during the report period

### B. Programming Specifications

**Numerator:**

Specification	Annotation
Sum of <i>LENGTH OF ENROLLMENT DURATION</i> minus the Sum of <i>ENROLLMENT COVID DURATION</i> for all enrollment records that meet the “Denominator” specifications	The sum of all days during which the relevant enrollment records were active in SCSEP and not on an approved break and not on a COVID-19 extension

**Denominator:**

Specification	Annotation
Count of enrollments <b>WHERE</b>	The number of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date)	that were active during the report period
<b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	
<b>AND</b> <i>LENGTH OF ENROLLMENT DURATION</i> > 0	and were active for at least one day on or after July 1, 2007
<b>AND</b> <i>NON_EXIT_REASON</i> is not “iv Dual enrollment”	and were not found to be a dual enrollment
<b>AND</b> <i>LENGTH OF ENROLLMENT DURATION</i> > <i>ENROLLMENT COVID DURATION</i>	and the enrollment contained at least one active day that was attributed to a COVID extension

In Nationwide Roll-Up, as opposed to summing the grantee numerators and denominators and then dividing them, calculate the average of the grantee-level results. For example, if there are 74 grantees, first **add** their grantee-level averages together, and then **divide** that by 74.

**Note:** For both Q and L9Q, **divide** the result by *NUMBER OF DAYS IN MONTH*, and express that as a number with one decimal place.

**Note:** When denominator = 0, display “N/A” instead.

**Note:** On Final Report, show the L9Q value.

**SECTION C -- COMMUNITY SERVICE ASSIGNMENTS**

**C.1 – NUMBER OF PARTICIPANTS PROVIDING SERVICE TO THE GENERAL COMMUNITY**

**A. Narrative Description**

The number of enrollments whose participant worked in service to the general community during the report period.

This is a count of Assignments that are active so assignment records with an end date prior to the report period are ignored. While multiple assignments for a single participant can be active during a report period, they cannot overlap.

The report periods include quarterly (Q) and year-to-date (YTD).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> there is an assignment record <b>WHERE</b>	The number of enrollments where
ASSIGNMENT START DATE is valued <b>and</b> is $\geq$ <i>ENROLLMENT DATE</i> <b>and</b> is $\leq$ the report period end date	An assignment has started (looking only at assignments after transfer)
<b>AND</b> ASSIGNMENT END DATE is null <b>or</b> $\geq$ the report period start date	And is still active or was ended during the report period
<b>AND</b> there is no approved break record for this assignment <b>where</b> (APPROVED BREAK START DATE $\leq$ report period start date <b>AND</b> APPROVED BREAK ACTUAL END DATE is null <b>or</b> $\geq$ report period end date)	And the participant was not on an approved break in service



<p><b>AND</b>  SERVICE ASSIGNMENT CODE =  "G1. Education"  <b>or</b> "G2. Health and Hospitals"  <b>or</b> "G3. Housing and Home Rehabilitation"  <b>or</b> "G4. Employment Assistance"  <b>or</b> "G5. Recreation, Parks, and Forests"  <b>or</b> "G6. Environmental Quality"  <b>or</b> "G7. Public Works &amp; Transportation"  <b>or</b> "G8. Social Services"  <b>or</b> "G9. Legal"  <b>or</b> "G10. Financial"  <b>or</b> "G11. Counseling"  <b>or</b> "G12. Conservation"  <b>or</b> "G13. Community Betterment"  <b>or</b> "G14. Other"</p>	<p>And was a general community service assignment</p>
<p><b>AND</b>  (Sum of TOTAL HOURS PAID for the report quarter) &gt; (the Sum of TOTAL HOURS PAID TRAINING <b>plus</b> the Sum TOTAL HOURS PAID SICK LEAVE for the report quarter)</p>	<p>And the assignment involved community service hours that weren't exclusively paid training and/or paid sick leave</p>

In Nationwide Roll-Up, replace first condition with:

<p>ASSIGNMENT START DATE is valued <b>and</b> is &lt;= the report period end date</p>	<p>An assignment has started (looking at all assignments before and after transfer)</p>
---	---

and add:

<p><b>AND</b>  NON_EXIT_REASON is not "ii_Transferred_grantee"  <b>OR</b>  CROSSOVER TRANSFER-OUT = "Yes"</p>	<p>The person is not a transfer from another project between two Regular SCSEP grants or two Recovery Act grants.</p>
---	---

## C.2 – TOTAL NUMBER OF HOURS WORKED IN SERVICE TO THE GENERAL COMMUNITY

### A. Narrative Description

The total number of hours worked by all participants in service to the general community during the report period. This is a sum of hours across active assignment records.

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

#### 1. For Quarterly Count:

Specification	Annotation
<b>Sum</b> of TOTAL HOURS PAID for the report quarter <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING for the report quarter <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE for the report quarter) <b>WHERE</b>	Total hours community service in current quarter for all CSA records for a participant
<i>COUNTABLE QN HOURS WORKED</i> for the report quarter = “Yes”	where the person was active during at least part of the report quarter or the preceding quarter, i.e., did not get edits A19-1, A19-4, A19-7, A19-10, A21-1, A21-3, A21-5, or A21-7
<b>AND</b> SERVICE ASSIGNMENT CODE = “G1. Education” <b>or</b> “G2. Health and Hospitals” <b>or</b> “G3. Housing and Home Rehabilitation” <b>or</b> “G4. Employment Assistance” <b>or</b> “G5. Recreation, Parks, and Forests” <b>or</b> “G6. Environmental Quality” <b>or</b> “G7. Public Works & Transportation” <b>or</b> “G8. Social Services” <b>or</b> “G9. Legal” <b>or</b> “G10. Financial” <b>or</b> “G11. Counseling” <b>or</b> “G12. Conservation” <b>or</b> “G13. Community Betterment” <b>or</b> “G14. Other”	And was a general community service assignment

**2. For Year-to-Date (YTD) Count:**

<b>Specification</b>	<b>Annotation</b>
<p>* <b>Sum</b> of TOTAL HOURS PAID Q1 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q1 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q1) <b>where</b> <i>COUNTABLE Q1 HOURS WORKED</i> = "Yes"</p>	<p>Total hours community service in quarter 1 where the person was active during at least part of quarter 1 or the preceding quarter, i.e., did not get edits A19-1 or A21-1</p>
<p><b>PLUS</b>  <b>Sum</b> of TOTAL HOURS PAID Q2 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q2 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q2) <b>where</b> <i>COUNTABLE Q2 HOURS WORKED</i> = "Yes"</p>	<p>Total hours community service in quarter 2 where the person was active during at least part of quarter 2 or the preceding quarter, i.e., did not get edits A19-4 or A21-3</p>
<p><b>PLUS</b>  <b>Sum</b> of TOTAL HOURS PAID Q3 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q3 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q3) <b>where</b> <i>COUNTABLE Q3 HOURS WORKED</i> = "Yes"</p>	<p>Total hours community service in quarter 3 where the person was active during at least part of quarter 3 or the preceding quarter, i.e., did not get edits A19-7 or A21-5</p>
<p><b>PLUS</b>  <b>Sum</b> of TOTAL HOURS PAID Q4 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q4 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q4) <b>where</b> <i>COUNTABLE Q4 HOURS WORKED</i> = "Yes"</p>	<p>Total hours community service in quarter 4 where the person was active during at least part of quarter 4 or the preceding quarter, i.e., did not get edits A19-10 or A21-7</p>
<p><b>AND</b>            SERVICE ASSIGNMENT CODE =            "G1. Education"  <b>or</b> "G2. Health and Hospitals"  <b>or</b> "G3. Housing and Home Rehabilitation"  <b>or</b> "G4. Employment Assistance"  <b>or</b> "G5. Recreation, Parks, and Forests"  <b>or</b> "G6. Environmental Quality"  <b>or</b> "G7. Public Works &amp; Transportation"  <b>or</b> "G8. Social Services"  <b>or</b> "G9. Legal"  <b>or</b> "G10. Financial"  <b>or</b> "G11. Counseling"  <b>or</b> "G12. Conservation"  <b>or</b> "G13. Community Betterment"  <b>or</b> "G14. Other"</p>	<p>And was a general community service assignment</p>

\* Depending upon the report, the appropriate number of quarters will vary. For example, the YTD count will include 1-4 quarters depending on the report period.

### C.3 – NUMBER OF PARTICIPANTS PROVIDING SERVICE TO THE ELDERLY COMMUNITY

#### A. Narrative Description

The number of enrollments whose participant worked in service to the elderly community during the report period.

This is a count of assignments that are active so assignment records with an end date prior to the report period are ignored. Multiple assignments can be active during a report period for a single participant (although they cannot overlap).

The report periods include quarterly (Q) and year-to-date (YTD).

#### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b> there is an assignment record <b>WHERE</b>	The number of enrollments where
ASSIGNMENT START DATE is valued <b>and</b> is $\geq$ <i>ENROLLMENT DATE</i> <b>and</b> is $\leq$ the report period end date	An assignment has started (looking only at assignments after transfer)
<b>AND</b> ASSIGNMENT END DATE is null <b>or</b> $\geq$ the report period start date (Q And YTD).	And is still active or was ended during the report period
<b>AND</b> there is no approved break record for this assignment <b>where</b> (APPROVED BREAK START DATE $\leq$ report period start date <b>AND</b> APPROVED BREAK ACTUAL END DATE is null <b>or</b> $\geq$ report period end date)	And the participant was not on an approved break in service

<p><b>AND</b>  SERVICE ASSIGNMENT CODE =  “E1. Project Administration”  <b>or</b> “E2. Health and Home Care”  <b>or</b> “E3. Housing and Home Rehabilitation”  <b>or</b> “E4. Employment Assistance”  <b>or</b> “E5. Recreation/Senior Centers”  <b>or</b> “E6. Nutrition Programs”  <b>or</b> “E7. Transportation”  <b>or</b> “E8. Outreach/Referral”  <b>or</b> “E9. Legal”  <b>or</b> “E10. Financial”  <b>or</b> “E11. Counseling”  <b>or</b> “E12. Conservation”  <b>or</b> “E13. Community Betterment”  <b>or</b> “E14. Other”</p>	<p>And was an elderly community service assignment</p>
<p><b>AND</b>  (Sum of TOTAL HOURS PAID for the report quarter) &gt; (the Sum of TOTAL HOURS PAID TRAINING <b>plus</b> the Sum TOTAL HOURS PAID SICK LEAVE for the report quarter)</p>	<p>And the assignment involved community service hours that weren’t exclusively paid training and/or paid sick leave</p>

In Nationwide Roll-Up, replace first condition with:

<p>ASSIGNMENT START DATE is valued <b>and</b> is &lt;= the report period end date</p>	<p>An assignment has started (looking at all assignments before and after transfer)</p>
---	---

and add:

<p><b>AND</b>  NON_EXIT_REASON is not “ii_Transferred_grantee”  <b>OR</b>  CROSSOVER TRANSFER-OUT = “Yes”</p>	<p>The person is not a transfer from another project between two Regular SCSEP grants or two Recovery Act grants.</p>
---	---

## C.4 – TOTAL NUMBER OF HOURS WORKED IN SERVICE TO THE ELDERLY COMMUNITY

### A. Narrative Description

The total number of hours worked by all participants in service to the elderly community during the report period. This is a sum of hours across all active assignment records.

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

#### 1. For Quarterly Count:

Specification	Annotation
<b>Sum</b> of TOTAL HOURS PAID in the report quarter <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING in the report quarter <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE in the report quarter) <b>WHERE</b>	Total hours community service in the current quarter
<i>COUNTABLE QN HOURS WORKED</i> for the report quarter = “Yes”	where the person was active during at least part of the report quarter or the preceding quarter, i.e., did not get edits A19-1, A19-4, A19-7, A19-10, A21-1, A21-3, A21-5, or A21-7
<b>AND</b> SERVICE ASSIGNMENT CODE = “E1. Project Administration” <b>or</b> “E2. Health and Home Care” <b>or</b> “E3. Housing and Home Rehabilitation” <b>or</b> “E4. Employment Assistance” <b>or</b> “E5. Recreation/Senior Centers” <b>or</b> “E6. Nutrition Programs” <b>or</b> “E7. Transportation” <b>or</b> “E8. Outreach/Referral” <b>or</b> “E9. Legal” <b>or</b> “E10. Financial” <b>or</b> “E11. Counseling” <b>or</b> “E12. Conservation” <b>or</b> “E13. Community Betterment” <b>or</b> “E14. Other”	And was an elderly community service assignment

**2. For Year-to-Date (YTD) Count:**

<b>Specification</b>	<b>Annotation</b>
<p>* <b>Sum</b> of TOTAL HOURS PAID Q1 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q1 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q1) <b>where</b> <i>COUNTABLE Q1 HOURS WORKED</i> = "Yes"</p>	<p>Total hours community service in quarter 1 where the person was active during at least part of quarter 1 or the preceding quarter, i.e., did not get edits A19-1 or A21-1</p>
<p><b>PLUS</b>  <b>Sum</b> of TOTAL HOURS PAID Q2 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q2 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q2) <b>where</b> <i>COUNTABLE Q2 HOURS WORKED</i> = "Yes"</p>	<p>Total hours community service in quarter 2 where the person was active during at least part of quarter 2 or the preceding quarter, i.e., did not get edits A19-4 or A21-3</p>
<p><b>PLUS</b>  <b>Sum</b> of TOTAL HOURS PAID Q3 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q3 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q3) <b>where</b> <i>COUNTABLE Q3 HOURS WORKED</i> = "Yes"</p>	<p>Total hours community service in quarter 3 where the person was active during at least part of quarter 3 or the preceding quarter, i.e., did not get edits A19-7 or A21-5</p>
<p><b>PLUS</b>  <b>Sum</b> of TOTAL HOURS PAID Q4 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q4 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q4) <b>where</b> <i>COUNTABLE Q4 HOURS WORKED</i> = "Yes"</p>	<p>Total hours community service in quarter 4 where the person was active during at least part of quarter 4 or the preceding quarter, i.e., did not get edits A19-10 or A21-7</p>
<p><b>AND</b>  SERVICE ASSIGNMENT CODE =  "E1. Project Administration"  <b>or</b> "E2. Health and Home Care"  <b>or</b> "E3. Housing and Home Rehabilitation"  <b>or</b> "E4. Employment Assistance"  <b>or</b> "E5. Recreation/Senior Centers"  <b>or</b> "E6. Nutrition Programs"  <b>or</b> "E7. Transportation"  <b>or</b> "E8. Outreach/Referral"  <b>or</b> "E9. Legal"  <b>or</b> "E10. Financial"  <b>or</b> "E11. Counseling"  <b>or</b> "E12. Conservation"  <b>or</b> "E13. Community Betterment"  <b>or</b> "E14. Other"</p>	<p>And was an elderly community service assignment</p>



\* Depending upon the report, the appropriate number of quarters will vary. For example, the YTD count will include 1-4 quarters depending on the report period.

## C.5 – TOTAL NUMBER OF PARTICIPANTS PROVIDING COMMUNITY SERVICE

### A. Narrative Description

The number of enrollments whose participant worked in service to the community during the report period.

This is a count of assignments that are active so assignment records with an end date prior to the report period are ignored. Multiple assignments can be active during a report period for a single participant (although they cannot overlap).

The report periods include quarterly (Q) and year-to-date (YTD).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b> there is an assignment record <b>WHERE</b>	The number of enrollments
ASSIGNMENT START DATE is valued <b>and</b> is $\geq$ <i>ENROLLMENT DATE</i> <b>and</b> is $\leq$ the report period end date	With an assignment that has started (looking only at assignments after transfer)
<b>AND</b> ASSIGNMENT END DATE is null <b>or</b> $\geq$ the report period start date (Q and YTD).	And is still active or was ended during the report period
<b>AND</b> there is no approved break record for this assignment <b>where</b> (APPROVED BREAK START DATE $\leq$ report period start date <b>AND</b> APPROVED BREAK ACTUAL END DATE is null <b>or</b> $\geq$ report period end date)	And the participant was not on an approved break in service
<b>AND</b> ( <b>Sum</b> of TOTAL HOURS PAID for the report quarter) > (the <b>Sum</b> of TOTAL HOURS PAID TRAINING <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE for the report quarter)	And the assignment involved community service hours that weren't exclusively paid training and/or paid sick leave

In Nationwide Roll-Up, add:

<p><b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”</p>	<p>The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.</p>
---	---

## C.6 – TOTAL NUMBER OF HOURS WORKED IN COMMUNITY SERVICE

### A. Narrative Description

The report periods include quarterly (Q) and year-to-date (YTD).

The total number of hours worked by all participants in service to the community during the report period.

This is a sum of hours across active assignment records.

### B. Programming Specifications

#### 1. For Quarterly Count:

Specification	Annotation
<b>Sum</b> of TOTAL HOURS PAID for the report quarter <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING for the report quarter <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE for the report quarter) <b>where</b> <i>COUNTABLE QN HOURS WORKED</i> for the report quarter = “Yes”	Total hours community service in quarter for CSAs that were active during at least part of the report period or the quarter preceding the report period, i.e., did not get edits A19-1, A19-4, A19-7, A19-10, A21-1, A21-3, A21-5, or A21-7.

**2. For Year-to-Date (YTD) Count:**

<b>Specification</b>	<b>Annotation</b>
<p>* <b>Sum</b> of TOTAL HOURS PAID Q1 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q1 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q1) <b>where</b> <i>COUNTABLE Q1 HOURS WORKED</i> = "Yes"</p>	<p>Total hours community service in quarter 1 where the person was active during at least part of quarter 1 or the preceding quarter, i.e., did not get edits A19-1 or A21-1</p>
<p><b>PLUS</b>  <b>Sum</b> of TOTAL HOURS PAID Q2 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q2 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q2) <b>where</b> <i>COUNTABLE Q2 HOURS WORKED</i> = "Yes"</p>	<p>Total hours community service in quarter 2 where the person was active during at least part of quarter 2 or the preceding quarter, i.e., did not get edits A19-4 or A21-3</p>
<p><b>PLUS</b>  <b>Sum</b> of TOTAL HOURS PAID Q3 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q3 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q3) <b>where</b> <i>COUNTABLE Q3 HOURS WORKED</i> = "Yes"</p>	<p>Total hours community service in quarter 3 where the person was active during at least part of quarter 3 or the preceding quarter, i.e., did not get edits A19-7 or A21-5</p>
<p><b>PLUS</b>  <b>Sum</b> of TOTAL HOURS PAID Q4 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q4 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q4) <b>where</b> <i>COUNTABLE Q4 HOURS WORKED</i> = "Yes"</p>	<p>Total hours community service in quarter 4 where the person was active during at least part of quarter 4 or the preceding quarter, i.e., did not get edits A19-10 or A21-7</p>

\* Depending upon when the report is run, the appropriate number of quarters will vary.

## SECTION D -- PARTICIPANT CHARACTERISTICS

**Note:** For all percents in section D, when denominator = 0, display “N/A” instead.

### D.1 GENDER—MALE COUNT

The number of enrollments for male participants who are active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
GENDER = Male	Whose participant is male
<b>AND</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	And active during the report period

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D1. GENDER—MALE PERCENT**

**A. Narrative Description**

The percent of total enrollments for male participants who are active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
GENDER = Male	Whose participant is male
<b>AND</b> (ENROLLMENT DATE is valued <b>and</b> is <= the report period end date) <b>AND</b> (EXIT DATE is null <b>or</b> >= the report period start date)	And active during the report period

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> CROSSOVER TRANSFER-OUT = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.2 GENDER—FEMALE COUNTS

### A. Narrative Description

The number of enrollments for female participants who are active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
GENDER = Female	Whose participant is female
<b>AND</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	And active during the report period

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--



## D.2 GENDER—FEMALE PERCENT

### A. Narrative Description

The percent of total enrollments for female participants who are active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### *Numerator:*

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
GENDER = Female	Whose participant is female
<b>AND</b> (ENROLLMENT DATE is valued <b>and</b> is <= the report period end date) <b>AND</b> (EXIT DATE is null <b>or</b> >= the report period start date)	And active during the report period

#### *Denominator:*

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> CROSSOVER TRANSFER-OUT = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

### D.3 AGE—55-59 COUNT

#### A. Narrative Description

The number of enrollments for participants aged 55-59 at enrollment date who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

#### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>AGE</i> >= 55 and <= 59	And was between 55 years and 59 years of age on the eligibility date (application date if eligibility date was migrated from SPARQ 1).

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

### D.3 AGE—55-59 PERCENT

#### A. Narrative Description

The percent of total enrollments for participants aged 55-59 at enrollment date who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

#### B. Programming Specifications

##### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>AGE</i> >= 55 and <= 59	And between 55 years and 59 years of age on the eligibility date (application date if eligibility date was migrated from SPARQ 1).

##### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “i_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.4 AGE—60-64 COUNTS

### A. Narrative Description

The number of enrollments for participants aged 60-64 at initial assignment date who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>AGE</i> >= 60 and <= 64	And between 60 years and 64 years of age on the eligibility date (application date if eligibility date was migrated from SPARQ 1).

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.4 AGE—60-64 PERCENT

### A. Narrative Description

The percent of total enrollments for participants aged 60-64 at enrollment date who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>AGE</i> >= 60 and <= 64	And between 60 years and 64 years of age on the eligibility date (application date if eligibility date was migrated from SPARQ 1).

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “i_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.5 AGE—65-69 COUNT

### A. Narrative Description

The number of enrollments for participants aged 65-69 at enrollment date who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>AGE</i> >= 65 and <= 69	And between 65 years and 69 years of age on the eligibility date (application date if eligibility date was migrated from SPARQ 1).

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.5 AGE—65-69 PERCENT

### A. Narrative Description

The percent of total enrollments for participants aged 65-69 at enrollment date who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>AGE</i> >= 65 and <= 69	And between 65 years and 69 years of age on the eligibility date (application date if eligibility date was migrated from SPARQ 1).

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “i_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.6 AGE—70-74 COUNT

### A. Narrative Description

The number of enrollments for participants aged 70-74 at enrollment date who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>AGE</i> >= 70 and <= 74	And between 70 years and 74 years of age on the eligibility date (application date if eligibility date was migrated from SPARQ 1).

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--



## D.6 AGE—70-74 PERCENT

### A. Narrative Description

The percent of total enrollments for participants aged 70-74 at enrollment date who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>AGE</i> >= 70 and <= 74	And between 70 years and 74 years of age on the eligibility date (application date if eligibility date was migrated from SPARQ 1).

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.7 AGE—75 AND OVER COUNT

### A. Narrative Description

The number of enrollments for participants aged 75 or over at enrollment date who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

*Numerator:*

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>AGE</i> >= 75)	And 75 years of age or greater on the eligibility date (application date if eligibility date was migrated from SPARQ 1).

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.7 AGE—75 AND OVER PERCENT

### A. Narrative Description

The percent of total enrollments for participants aged 75 or over at enrollment date who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>AGE</i> >= 75	And 75 years of age or greater on the eligibility date (application date if eligibility date was migrated from SPARQ 1).

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.8 ETHNICITY—HISPANIC, LATINO OR SPANISH ORIGIN COUNT

### A. Narrative Description

The number enrollments for participants of Hispanic, Latino, or Spanish origin who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>ETHNICITY</i> = Yes	The participant is Hispanic

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.8 ETHNICITY—HISPANIC, LATINO OR SPANISH ORIGIN PERCENT

### A. Narrative Description

The percent of total enrollments for participants of Hispanic, Latino or Spanish origin who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q)

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>ETHNICITY</i> = Yes	And the participant is Hispanic

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.9 RACE—AMERICAN INDIAN OR ALASKA NATIVE COUNT

### A. Narrative Description

The number of enrollments for American Indians or Alaska Natives who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> RACE AMERICAN INDIAN = Y <b>AND</b> RACE_NOT_REPORTED_IND = N <b>or</b> null <b>AND</b> <i>MULTIRACIAL</i> = "No"	And the participant is an American Indian and indicates no other race

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.9 RACE—AMERICAN INDIAN OR ALASKA NATIVE PERCENT

### A. Narrative Description

The percent of total enrollments for American Indian or Alaska Native participants who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
The Count of enrollments	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> RACE AMERICAN INDIAN = Y <b>AND</b> RACE_NOT_REPORTED_IND = N <b>or</b> null <b>AND</b> <i>MULTIRACIAL</i> = "No"	And the participant is an American Indian and indicates no other race

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> NON_EXIT_REASON is not "ii Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.10 RACE—ASIAN COUNT

### A. Narrative Description

The number of enrollments for Asian participants who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> RACE ASIAN = Y <b>AND</b> RACE_NOT_REPORTED_IND = N <b>or</b> null <b>AND</b> <i>MULTIRACIAL</i> = "No"	And the participant is Asian and indicates no other race

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--



## D.10 RACE—ASIAN PERCENT

### A. Narrative Description

The percent of total enrollments for Asian participants who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### *Numerator:*

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> RACE ASIAN = Y <b>AND</b> RACE_NOT_REPORTED_IND = N <b>or</b> null <b>AND</b> <i>MULTIRACIAL</i> = "No"	And the participant is Asian and indicates no other race

#### *Denominator:*

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

**D.11 RACE—BLACK OR AFRICAN AMERICAN COUNT**

**A. Narrative Description**

The number of enrollments for Black or African American participants who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> RACE BLACK = Y <b>AND</b> RACE_NOT_REPORTED_IND = N <b>or</b> null <b>AND</b> <i>MULTIRACIAL</i> = "No"	And the participant is Black and indicates no other race

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.11 RACE—BLACK OR AFRICAN AMERICAN PERCENT

### A. Narrative Description

The percent of total enrollments for Black or African American participants who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> RACE BLACK = Y <b>AND</b> RACE_NOT_REPORTED_IND = N <b>or</b> null <b>AND</b> <i>MULTIRACIAL</i> = "No"	And the participant is Black and indicates no other race

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.12 RACE—NATIVE HAWAIIAN OR PACIFIC ISLANDER COUNT

### A. Narrative Description

The number of enrollments for Native Hawaiian or Pacific Islander participants who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> RACE HAWAIIAN/PACIFIC ISLANDER = Y <b>AND</b> RACE_NOT_REPORTED_IND = N <b>or</b> null <b>AND</b> <i>MULTIRACIAL</i> = "No"	And the participant is a Native Hawaiian / Pacific Islander and indicates no other race

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.12 RACE—NATIVE HAWAIIAN OR PACIFIC ISLANDER PERCENT

### A. Narrative Description

The percent of total enrollments for Native Hawaiian or Pacific Islander participants who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>RACE HAWAIIAN/PACIFIC ISLANDER</i> = Y <b>AND</b> <i>RACE_NOT_REPORTED_IND</i> = N <b>or</b> null <b>AND</b> <i>MULTIRACIAL</i> = "No"	And the participant is a Native Hawaiian / Pacific Islander and indicates no other race

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.13 RACE—WHITE COUNT

### A. Narrative Description

The number of enrollments for White participants who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### *Numerator:*

Specification	Annotation
Number of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> RACE WHITE = Y <b>AND</b> RACE_NOT_REPORTED_IND = N <b>or</b> null <b>AND</b> <i>MULTIRACIAL</i> = "No"	And the participant is White and indicates no other race

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.13 RACE—WHITE PERCENT

### A. Narrative Description

The percent of total enrollments for White participants who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### *Numerator:*

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>RACE WHITE</i> = Y <b>AND</b> <i>RACE_NOT_REPORTED_IND</i> = N <b>or</b> null <b>AND</b> <i>MULTIRACIAL</i> = "No"	And the participant is white and indicates no other race

#### *Denominator:*

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.14 RACE—TWO OR MORE RACES COUNT

### A. Narrative Description

The number of enrollments for participants with two or more races who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### *Numerator:*

<b>Specification</b>	<b>Annotation</b>
Number of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>RACE_NOT_REPORTED_IND</i> = N <b>or</b> null <b>AND</b> <i>MULTIRACIAL</i> = "Yes"	And the person is multiracial.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--



## D.14 RACE—TWO OR MORE RACES PERCENT

### A. Narrative Description

The percent of total enrollments for participants with two or more races who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### *Numerator:*

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>MULTIRACIAL</i> = “Yes” <b>AND</b> <i>RACE_NOT_REPORTED_IND</i> = N <b>or</b> null	And the person is multiracial.

#### *Denominator:*

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER_TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.15 EDUCATION—8<sup>TH</sup> GRADE AND UNDER COUNT**

**A. Narrative Description**

The number of enrollments for participants who were active during the report period and who completed 8th grade or less.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> is <= 08	And the participant’s Last Grade Completed was equal to or below 8 <sup>th</sup> grade

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.15 EDUCATION—8<sup>TH</sup> GRADE AND UNDER PERCENT

### A. Narrative Description

The percent of total enrollments for participants who were active during the report period and who completed 8th grade or less.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> is <= 08	And the participant's Last Grade Completed was equal to or below 8 <sup>th</sup> grade

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.16 EDUCATION—9<sup>TH</sup> GRADE – 11<sup>TH</sup> GRADE COUNT

### A. Narrative Description

The number of enrollments for participants who were active during the report period and who completed 9th, 10th, or 11th grade.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> EDUCATION = 9 or 10 or 11 or A11	And the participant's Last Grade Completed was between 9 <sup>th</sup> and 11 <sup>th</sup> grade or 12 <sup>th</sup> grade with no diploma.

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.16 EDUCATION—9<sup>TH</sup> GRADE – 11<sup>TH</sup> GRADE PERCENT

### A. Narrative Description

The percent of enrollments for participants who were active during the report period and who completed 9th, 10th, or 11th grade.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> EDUCATION = 09 or 10 or 11 or A11	And the participant’s Last Grade Completed was between 9 <sup>th</sup> and 11 <sup>th</sup> grade or 12 <sup>th</sup> grade but no diploma.

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.17 EDUCATION—HIGH SCHOOL DIPLOMA OR EQUIVALENT COUNT

### A. Narrative Description

The number of enrollments for participants who were active during the report period and who graduated from high school or achieved a GED.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The number of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> EDUCATION = 12 or 88	And the participant attained a HS diploma or equivalent.

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.17 EDUCATION—HIGH SCHOOL DIPLOMA OR EQUIVALENT PERCENT

### A. Narrative Description

The percent of enrollments for participants who were active during the report period and who graduated from high school or achieved a GED.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> = 12 or 88	And the participant attained a HS diploma or equivalent.

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.18 EDUCATION – 1-3 YEARS COLLEGE COUNT**

**A. Narrative Description**

The number of enrollments for participants who were active during the report period and who completed 1 to 3 years of college.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> EDUCATION is => 13 or <= 15	And the participant completed 1 to 3 years of college.

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--



## D.18 EDUCATION – 1-3 YEARS COLLEGE PERCENT

### A. Narrative Description

The number of total enrollments for participants who were active during the report period and who completed 1 to 3 years of college.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Percent of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> is => 13 or <= 15	And the participant completed 1 to 3 years of college.

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.19 EDUCATION—POST-SECONDARY CERTIFICATE COUNT

### A. Narrative Description

The number of enrollments for participants who were active during the report period and who received a post-secondary certificate other than an Associate’s degree.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Unduplicated count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> EDUCATION = 21	And the participant attained a vocational/technical certificate.

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.19 EDUCATION—POST-SECONDARY CERTIFICATE PERCENT

### A. Narrative Description

The number of total enrollments for participants who were active during the report period and who received a post-secondary certificate other than an Associate’s degree.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Unduplicated percent of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> = 21	And the participant attained a vocational/technical certificate

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.20 EDUCATION—ASSOCIATE’S DEGREE COUNT

### A. Narrative Description

The number of enrollments for participants who were active during the report period and who received an Associate’s degree.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> = 22	And the participant attained an associate’s degree.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.20 EDUCATION—ASSOCIATE’S DEGREE PERCENT

### A. Narrative Description

The percent of total enrollments for participants who were active during the report period and who received an Associate’s degree.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> = 22	And the participant attained an associate’s degree.

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.21 EDUCATION—BACHELOR’S DEGREE OR EQUIVALENT COUNT

### A. Narrative Description

The number of enrollments for participants who were active during the report period and who received a Bachelor’s degree or equivalent.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> EDUCATION = 16	And the participant attained a BA/BS or equivalent

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.21 EDUCATION—BACHELOR’S DEGREE OR EQUIVALENT PERCENT

### A. Narrative Description

The percent of total enrollments for participants who were active during the report period and who received a Bachelor’s degree or equivalent.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> = 16	And the participant attained a BA/BS or equivalent

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.22 EDUCATION—SOME GRADUATE SCHOOL COUNT

### A. Narrative Description

The number of enrollments for participants who were active during the report period and who attended college after a Bachelor’s degree but did not receive an advanced degree.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> = 17	And the participant attended graduate school.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--



## D.22 EDUCATION—SOME GRADUATE SCHOOL PERCENT

### A. Narrative Description

The percent of total enrollments for participants who were active during the report period and who attended college after a Bachelor’s degree but did not receive an advanced degree.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> = 17	And the participant attended graduate school.

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.23 EDUCATION—MASTER’S DEGREE COUNT

### A. Narrative Description

The number of enrollments for participants who were active during the report period and who received a Master’s degree.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> = 18	And the participant attained a master’s degree

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.23 EDUCATION—MASTER’S DEGREE PERCENT

### A. Narrative Description

The percent of total enrollments for participants who were active during the report period and who received a Master’s degree.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> = 18	And the participant attained a master’s degree

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.24 EDUCATION—DOCTOR’S DEGREE COUNT

### A. Narrative Description

The number of enrollments for participants who were active during the report period and who received a Doctor’s degree.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> = 19	And the participant attained a doctoral degree

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.24 EDUCATION—DOCTOR’S DEGREE PERCENT

### A. Narrative Description

The percent of total enrollments for participants who were active during the report period and who received a Doctor’s degree.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>EDUCATION</i> = 19	And the participant attained a doctoral degree

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.25 ADDITIONAL MEASURES—FAMILY INCOME AT OR BELOW THE POVERTY LEVEL COUNT**

**A. Narrative Description**

The number of enrollments for participants who were active during the report period and whose annual family income is at or below the HHS poverty level.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> FAMILY INCOME AT OR BELOW POVERTY LEVEL = Yes	And the participant’s family income was at or below the poverty level.

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> CROSSOVER TRANSFER-OUT = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

**D.25 ADDITIONAL MEASURES—FAMILY INCOME AT OR BELOW THE POVERTY LEVEL PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants who were active during the report period and whose annual family income is at or below the HHS poverty level.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> FAMILY INCOME AT OR BELOW POVERTY LEVEL = Yes	And the participant’s family income was at or below the poverty level.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> NON_EXIT_REASON is not “i_Transferred_grantee” <b>OR</b> CROSSOVER TRANSFER-OUT = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.26 ADDITIONAL MEASURES—INDIVIDUALS WITH DISABILITIES COUNT

### A. Narrative Description

The number of enrollments for participants who were active during the report period and were disabled.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>DISABILITY</i> = “Y DOC”	And the participant is disabled.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--



## D.26 ADDITIONAL MEASURES—INDIVIDUALS WITH DISABILITIES PERCENT

### A. Narrative Description

The percent of total enrollments for participants who were active during the report period and were disabled.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>DISABILITY</i> = "Y DOC"	And the participant is disabled.

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.27 ADDITIONAL MEASURES—INDIVIDUALS WITH LIMITED ENGLISH PROFICIENCY COUNT**

**A. Narrative Description**

The number of enrollments for participants who were active during the report period who have a limited proficiency in English (LEP).

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> <i>LIM ENGLISH PROF (CALC)</i> = “Yes” <b>OR</b> ( <i>LEP WAIVER</i> = Y <b>AND</b> <i>LEP WAIVER DATE</i> is within the report period)	and the participant has limited English proficiency, and the record did not get error P23-2 or P23-3, or the participant has a limited English proficiency waiver during the report period.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “i_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

**D.27 ADDITIONAL MEASURES—INDIVIDUALS WITH LIMITED ENGLISH PROFICIENCY PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants who were active during the report period who have a limited proficiency in English (LEP).

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> <i>LIM ENGLISH PROF (CALC)</i> = “Yes” <b>OR</b> ( <i>LEP WAIVER</i> = Y <b>AND</b> <i>LEP WAIVER DATE</i> is within the report period)	and the participant has limited English proficiency, and the record did not get error P23-2 or P23-3, or the participant has a limited English proficiency waiver during the report period.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.28 ADDITIONAL MEASURES—INDIVIDUALS WITH LOW LITERARY SKILLS COUNT**

**A. Narrative Description**

The number of enrollments for participants who were active during the report period and have a literacy skills deficiency.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>SKILLS_DEFICIENT_IND</i> = Y <b>OR</b> ( <i>SKILLS DEFICIENT WAIVER</i> = Y <b>AND</b> <i>SKILLS DEFICIENT DATE</i> is within the report period)	And the participant has low literacy skills or the participant has a deficient literacy skills waiver during the report period.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “i_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

**D.28 ADDITIONAL MEASURES—INDIVIDUALS WITH LOW LITERARY SKILLS PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants who were active during the report period and have low literacy skills.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> <i>SKILLS_DEFICIENT_IND</i> = Yes <b>OR</b> ( <i>SKILLS DEFICIENT WAIVER</i> = Y <b>AND</b> <i>SKILLS DEFICIENT DATE</i> is within the report period)	The participant has low literacy skills or the participant has a deficient literacy skills waiver during the report period.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “i_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

**D.29 ADDITIONAL MEASURES—INDIVIDUALS RESIDING IN RURAL AREAS  
COUNT**

**A. Narrative Description**

The number of enrollments for participants who were active during the report period or who exited during the report period who were living in a rural area.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>INITIAL ASSIGNMENT DATE</i> >= 7/1/2007	Participant first became active in SCSEP on or after 7/1/2007
<b>AND</b> <i>URBAN_RURAL_IND</i> = Rural	The participant lives in a rural area.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “i_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

**D.29 ADDITIONAL MEASURES—INDIVIDUALS RESIDING IN RURAL AREAS  
PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants who were active during the reporting and live in a rural area.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>INITIAL ASSIGNMENT DATE</i> >= 7/1/2007	Participant first became active in SCSEP on or after 7/1/2007
<b>AND</b> URBAN_RURAL_IND= Rural	And the participant lives in a rural area.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>INITIAL ASSIGNMENT DATE</i> >= 7/1/2007	Participant first became active in SCSEP on or after 7/1/2007

In Nationwide Roll-Up, add to both numerator and denominator:

<p><b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"</p>	<p>The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.</p>
---	---



**D.30 ADDITIONAL MEASURES—INDIVIDUALS WITH LOW EMPLOYMENT PROSPECTS COUNT**

**A. Narrative Description**

The number of enrollments for participants who were active during the report period and have low employment prospects.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>POOR_EMP_PROSPECTS_IND</i> = Y	And the participant has low employment prospects.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER_TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

**D.30 ADDITIONAL MEASURES—INDIVIDUALS WITH LOW EMPLOYMENT PROSPECTS PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants who were active during the report period who have low employment prospects.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date)	Whose participant was active during the report period
<b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	
<b>AND</b> <i>POOR_EMP_PROSPECTS_IND</i> = Y	And the participant has low employment prospects.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.31 ADDITIONAL MEASURES—INDIVIDUALS WHO FAILED TO FIND EMPLOYMENT AFTER USING WIOA TITLE I COUNT**

**A. Narrative Description**

The number of enrollments for participants who were active during the report period and failed to find employment after using WIOA Title I.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>INITIAL ASSIGNMENT DATE</i> >= 7/1/2007	Participant first became active in SCSEP on or after 7/1/2007
<b>AND</b> <i>FAILED_TO_FIND_EMP_IND</i> = Y <b>AND</b> <i>ELIGIBILITY_DET_DATE</i> >= 7/1/2007	and the participant failed to find employment after using WIOA Title I, and the record did not get error P29-2.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

**D.31 ADDITIONAL MEASURES—INDIVIDUALS WHO FAILED TO FIND EMPLOYMENT AFTER USING WIOA TITLE I PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants who failed to find employment after using WIOA Title I.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>INITIAL ASSIGNMENT DATE</i> >= 7/1/2007	Participant first became active in SCSEP on or after 7/1/2007
<b>AND</b> <i>FAILED_TO_FIND_EMP_IND</i> = Y <b>AND</b> <i>ELIGIBILITY_DET_DATE</i> >= 7/1/2007	and the participant failed to find employment after using WIOA Title I, and the record did not get error P29-2.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>INITIAL ASSIGNMENT DATE</i> >= 7/1/2007	Participant first became active in SCSEP on or after 7/1/2007

In Nationwide Roll-Up, add to both numerator and denominator:

<p><b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”</p>	<p>The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.</p>
---	---

**D.32 ADDITIONAL MEASURES—INDIVIDUALS AGE 75 AND OVER AT DATE OF REPORT COUNT**

**A. Narrative Description**

The number of enrollments for participants who were active during the report period and who were age 75 or older at the time of participation.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> the number of years (rounded down) between <i>DATE OF BIRTH</i> and (earliest of <i>EXIT DATE</i> , <i>REPORT RUN DATE</i> , and report period end date) >= 75	And was at least 75 years of age by the end of the report period.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.32 ADDITIONAL MEASURES—INDIVIDUALS AGE 75 AND OVER AT DATE OF REPORT PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants who were active during the report period and who were age 75 or older at the time of participation.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> the number of years (rounded down) between <i>DATE OF BIRTH</i> and (earliest of <i>EXIT DATE</i> , <i>REPORT RUN DATE</i> , and report period end date) >= 75	And was at least 75 years of age by the end of the report period.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.33 ADDITIONAL MEASURES—INDIVIDUALS WHO ARE HOMELESS OR AT RISK OF HOMELESSNESS COUNT**

**A. Narrative Description**

The number of enrollments for homeless participants who were active during the report period

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> <i>INITIAL ASSIGNMENT DATE</i> >= 7/1/2007	Participant first became active in SCSEP on or after 7/1/2007
<b>AND</b> [ <i>HOMELESS_IND</i> = Y <b>OR</b> ( <i>HOMELESS_RISK_IND</i> = Y <b>AND</b> <i>ELIGIBILITY_DET_DATE</i> >= 7/1/2007)]	And the participant was homeless or at risk of homelessness, and the record did not get error P27-2.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--



**D.33 ADDITIONAL MEASURES—INDIVIDUALS WHO ARE HOMELESS OR AT RISK OF HOMELESSNESS PERCENT**

**A. Narrative Description**

The number of total enrollments for homeless participants who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>INITIAL ASSIGNMENT DATE</i> >= 7/1/2007	Participant first became active in SCSEP on or after 7/1/2007
<b>AND</b> [ <i>HOMELESS_IND</i> = Y <b>OR</b> ( <i>HOMELESS_RISK_IND</i> = Y <b>AND</b> <i>ELIGIBILITY_DET_DATE</i> >= 7/1/2007)]	And the participant was homeless or at risk of homelessness, and the record did not get error P27-2.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>INITIAL ASSIGNMENT DATE</i> >= 7/1/2007	Participant first became active in SCSEP on or after 7/1/2007

In Nationwide Roll-Up, add to both numerator and denominator:

<p><b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> CROSSOVER_TRANSFER-OUT = “Yes”</p>	<p>The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.</p>
--	---

## D.34 ADDITIONAL MEASURES—DISPLACED HOMEMAKERS COUNT

### A. Narrative Description

The number of enrollments for participants who were active during the report period and who were displaced homemakers.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>DISPLACED HOMEMAKER</i> = Yes	And the participant was a displaced homemaker.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.34 ADDITIONAL MEASURES—DISPLACED HOMEMAKERS PERCENT

### A. Narrative Description

The percent of total enrollments for participants who were active during the report period and who were displaced homemakers.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>DISPLACED HOMEMAKER</i> = Yes	And the participant was a displaced homemaker.

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.35 ADDITIONAL MEASURES—VETERANS (OR ELIGIBLE SPOUSE OF VETERAN) COUNT**

**A. Narrative Description**

The number of enrollments for participants or eligible spouses who were active during the report period and who met the statutory definition of “Veteran - Qualified for Priority of Service.”

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q)

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> VETERAN = “a Veteran” <b>or</b> “b Eligible spouse of veteran”	And the participant was a veteran or spouse of a veteran.

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.35 ADDITIONAL MEASURES—VETERANS (OR ELIGIBLE SPOUSE OF VETERAN) PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants or eligible spouses who were active during the report period and who met the statutory definition of “Veteran - Qualified for Priority of Service.”

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date)	Whose participant was active during the report period
<b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	
<b>AND</b> VETERAN = “a Veteran” <b>or</b> “b Eligible spouse of veteran”	And the participant was a qualified veteran or qualified spouse of a veteran.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> NON_EXIT_REASON is not “i_Transferred_grantee” <b>OR</b> CROSSOVER TRANSFER-OUT = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

## D.35A ADDITIONAL MEASURES—POST-9/11 VETERAN COUNT

### A. Narrative Description

The number of enrollments for participants who were active during the report period and who met the statutory definition of “Veteran - Qualified for Priority of Service” and is designated a “post-9/11 era Veteran.”

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q)

This additional measure does not receive a section number on the report because it is a subset of the veteran’s measure.

### B. Programming Specifications

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> VETERAN = “a Veteran”	And the participant was a veteran
<b>AND</b> POST 911 VETERAN = “Y”	And the participant was a veteran in the post 9/11 era.

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> CROSSOVER TRANSFER-OUT = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.35A ADDITIONAL MEASURES— POST-9/11 VETERAN PERCENT

### A. Narrative Description

The percent of enrollments for participants who were active during the report period and who met the statutory definition of “Veteran - Qualified for Priority of Service” and is designated a “post-9/11 era Veteran.”

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

This additional measure does not receive a section number on the report because it is a subset of the veteran’s measure.

### B. Programming Specifications

#### *Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> VETERAN = “a Veteran”	And the participant was a qualified veteran.
<b>AND</b> POST 911 VETERAN = “Y”	And the participant was a veteran in the post 9/11 era.

#### *Denominator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period

In Nationwide Roll-Up, add to both numerator and denominator:



<p><b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"</p>	<p>The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.</p>
---	---

**D.36 ADDITIONAL MEASURES—INDIVIDUALS RECEIVING PUBLIC ASSISTANCE COUNT**

**A. Narrative Description**

The number of enrollments for participants receiving public assistance who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> RECEIVING PUBLIC ASSISTANCE - NO = N <b>or</b> null <b>AND</b> ( <i>SSI_IND</i> = Y <b>or</b> <i>TANF_IND</i> = Y <b>or</b> <i>STATE_LOCAL_WELFARE_IND</i> = Y <b>or</b> <i>FOOD_STAMPS_IND</i> = Y <b>or</b> <i>SUBSIDIZED_HOUSING_IND</i> = Y <b>or</b> <i>SSDI_IND</i> = Y <b>or</b> <i>OTHER_ASSIST_TEXT</i> is valued)	And the participant’s family received public assistance.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ <i>ii_Transferred_grantee</i> ” <b>OR</b> <i>CROSSOVER_TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

**D.36 ADDITIONAL MEASURES—INDIVIDUALS RECEIVING PUBLIC ASSISTANCE PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants receiving public assistance who were active during the report period.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> RECEIVING PUBLIC ASSISTANCE - NO = N <b>or</b> null <b>AND</b> ( <i>SSI_IND</i> = Y <b>or</b> <i>TANF_IND</i> = Y <b>or</b> <i>STATE_LOCAL_WELFARE_IND</i> = Y <b>or</b> <i>FOOD_STAMPS_IND</i> = Y <b>or</b> <i>SUBSIDIZED_HOUSING_IND</i> = Y <b>or</b> <i>SSDI_IND</i> = Y <b>or</b> <i>OTHER_ASSIST_TEXT</i> is valued)	And the participant’s family received public assistance.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<p><b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"</p>	<p>The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.</p>
---	---

**D.37 ADDITIONAL MEASURES—INDIVIDUALS WITH SEVERE DISABILITY COUNT**

**A. Narrative Description**

The number of enrollments for participants who were active during the report period and are severely disabled.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q)

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>SEVERE DISABILITY</i> = Y <b>and</b> <i>SEVERE DISABILITY DATE</i> is within the report period	And the participant was severely disabled.

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

**D.37 ADDITIONAL MEASURES— INDIVIDUALS WITH SEVERE DISABILITY PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants who were active during the report period and are severely disabled.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> <i>SEVERE DISABILITY</i> = Y <b>and</b> <i>SEVERE DISABILITY DATE</i> is within the report period	And the participant was severely disabled.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.38 ADDITIONAL MEASURES—INDIVIDUALS WHO ARE FRAIL COUNT**

**A. Narrative Description**

The number of enrollments for participants who were active during the report period and are frail.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q)

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> <i>FRAIL</i> = Y <b>and</b> <i>FRAIL DATE</i> is within the report period	And the participant was frail

In Nationwide Roll-Up, add:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

## D.38 ADDITIONAL MEASURES—INDIVIDUALS WHO ARE FRAIL PERCENT

### A. Narrative Description

The percent of total enrollments for participants who were active during the report period and are frail.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

### B. Programming Specifications

#### Numerator:

Specification	Annotation
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>FRAIL</i> = Y <b>and</b> <i>FRAIL DATE</i> is within the report period	And the participant was frail.

#### Denominator:

Specification	Annotation
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> <i>NON_EXIT_REASON</i> is not “i_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--



**D.39 ADDITIONAL MEASURES—INDIVIDUALS OLD ENOUGH BUT NOT RECEIVING SS TITLE II COUNT**

**A. Narrative Description**

The number of enrollments for participants or who were active during the report period and who were old enough for but not receiving SS Title II.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q)

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> NOT RECEIVING SS II = Y <b>and</b> NOT RECEIVING SS II DATE is within the report period	And the participant was old enough for but not receiving SS Title II

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.39 ADDITIONAL MEASURES— INDIVIDUALS OLD ENOUGH BUT NOT RECEIVING SS TITLE II PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants who were active during the report period and were old enough for but not receiving SS Title II.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> NOT RECEIVING SS II = Y <b>and</b> NOT RECEIVING SS II DATE is within the report period	And the participant was old enough for but not receiving SS Title II.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.40 ADDITIONAL MEASURES—INDIVIDUALS WITH SEVERELY LIMITED EMPLOYMENT PROSPECTS IN AREAS OF PERSISTENT UNEMPLOYMENT COUNT**

**A. Narrative Description**

The number of enrollments for participants who were active during the report period and had severely limited employment prospects in areas of persistent unemployment.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q)

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> SEVERELY LTD EMP PROSPECTS = Y <b>and</b> SEV LTD EMP PROSPECTS DATE is within the report period	And the participant had severely limited employment prospects in an area of persistent unemployment.

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “i_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**D.40 ADDITIONAL MEASURES—INDIVIDUALS WITH SEVERELY LIMITED EMPLOYMENT PROSPECTS IN AREAS OF PERSISTENT UNEMPLOYMENT PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants who were active during the report period and had severely limited employment prospects in areas of persistent unemployment.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
<i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> SEVERELY LTD EMP PROSPECTS = Y <b>and</b> SEV LTD EMP PROSPECTS DATE is within the report period	And the participant had severely limited employment prospects in an area of persistent unemployment.

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
The count obtained in E.5 numerator (Q or YTD)	The number of participants who had an enrollment that was active during the report period.

In Nationwide Roll-Up, add to both numerator and denominator:

<p><b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”</p>	<p>The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.</p>
---	---

**D.41 ADDITIONAL MEASURES—INDIVIDUALS FORMERLY INCARCERATED**

**A. Narrative Description**

The number of enrollments for participants who have been incarcerated within the last 5 years or were under supervision following release from prison or jail within the last 5 years.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b> ( <i>ENROLLMENT DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT DATE</i> is null <b>or</b> >= the report period start date)	The count of enrollments Whose participant was active during the report period
<b>AND</b> FORMERLY_INCARCERATED_IND = Y <b>OR</b> (FORMERLY_INCARCERATED_WAIVER_IND = Y <b>AND</b> FORMERLY_INCARCERATED_WAIVER_DATE <= the report period end date)	And the participant was found to have been formerly incarcerated or under supervision following release from prison or jail at enrollment or prior to the end of the report period

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “i_Transferred_grantee” <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

**D.41 ADDITIONAL MEASURES—INDIVIDUALS FORMERLY INCARCERATED PERCENT**

**A. Narrative Description**

The percent of total enrollments for participants who were incarcerated within the last 5 years or were under supervision following release from prison or jail within the last 5 years.

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

**B. Programming Specifications**

*Numerator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
( <i>ENROLLMENT_DATE</i> is valued <b>and</b> is <= the report period end date) <b>AND</b> ( <i>EXIT_DATE</i> is null <b>or</b> >= the report period start date)	Whose participant was active during the report period
<b>AND</b> <i>FORMERLY_INCARCERATED_IND</i> = Yes <b>OR</b> ( <i>FORMERLY_INCARCERATED_WAIVER_IND</i> = Y <b>AND</b> <i>FORMERLY_INCARCERATED_WAIVER_DATE</i> <= the report period end date)	And the participant was found to have been formerly incarcerated or under supervision following release from prison or jail at enrollment or prior to the end of the report period

*Denominator:*

<b>Specification</b>	<b>Annotation</b>
Count of enrollments <b>WHERE</b>	The count of enrollments
<i>ENROLLMENT_DATE</i> is valued and is <= the report period end date <b>AND</b> ( <i>EXIT_DATE</i> is null <b>or</b> <= the report period start date)	Whose participant was active during the report period

In Nationwide Roll-Up, add to both numerator and denominator:

<p><b>AND</b> NON_EXIT_REASON is not "ii_Transferred_grantee" <b>OR</b> <i>CROSSOVER TRANSFER-OUT</i> = "Yes"</p>	<p>The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.</p>
---	---





## SECTION E -- CORE PERFORMANCE MEASURES

**Notes:**

- For all percents in section E, when denominator = 0, display "N/A" instead.
- For all percents in section E, display the numerator and denominator counts below the rate, preceded by "N =" and "D =", respectively.
- For all measures in section E for which L4Q would normally be a report period, delete and gray-out the L4Q count from all PY2007 QPRs.

## **E.1 – SERVICE LEVEL**

### **A. Narrative Description**

The report periods include quarterly (Q) and year-to-date (YTD).

**Numerator:** The number of participants who had an enrollment that was active during the report period.

**Denominator:** The number of modified community service positions.

**Note:** In the goal column of section E, the goal is displayed in the following format: [X] (TARGET)

Where [X] is the goal value for the measure.

**B. Programming Specifications**

*E.5 Numerator:*

<b>Specification</b>	<b>Annotation</b>
<b>Sum of</b> the count obtained in B.4	The number of records to be included in the performance measure where The number of current participants
<b>PLUS</b> the count obtained in B.3 (Q or YTD)	Added to The number of participants who exited during the report period.

In Nationwide Roll-Up, add:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> CROSSOVER TRANSFER-OUT = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
---	--

*E.5 Denominator:* NUM OF MODIFIED ADJUSTED SLOTS  
Use NUM OF MODIFIED AUTHORIZED SLOTS if NUM OF MODIFIED ADJUSTED SLOTS is null or 0.

**Note:** Express result as a percentage with one decimal place.

**Note:** Display “N/A” for all report periods for the Q3, Q4 and End-of-Year PY16 QPRs, as well as for report periods for all quarters and End-of-Year PY20 QPRs.

## **E.2 – COMMUNITY SERVICE**

### **A. Narrative Description**

The report periods include quarterly (Q) and year-to-date (YTD).

The number of hours worked in community service compared to the expected hours. It is a measure of the extent to which grantees are providing all the community service they could be, with proper allowance for approved training.

**Note:** In the goal column of section E, the goal is displayed in the following format: [X] (TARGET)

Where [X] is the goal value for the measure.

## B. Programming Specifications

### 1. For Quarterly Count:

Specification	Annotation
<p>[<b>Sum</b> of TOTAL HOURS PAID for the report quarter <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING for the report quarter <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE for the report quarter)]</p> <p><b>divided by</b></p> <p>[(<i>NUM OF MODIFIED ADJUSTED SLOTS**</i>) <b>multiplied by</b> 273) <b>minus</b> ( the <b>Sum</b> of TOTAL HOURS PAID TRAINING for the report quarter <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE for the report quarter)]</p>	<p>(Total hours community service in report period for all CSA records for a participant) divided by (number of hours that would have been worked if everyone worked 21 hours per week) without regards to training or paid sick leave hours</p>
<p><b>WHERE</b>  <i>COUNTABLE QN HOURS WORKED</i> for the report quarter = “Yes”</p>	<p>where the person was active during at least part of the report quarter or the preceding quarter, i.e., did not get edits A19-1, A19-4, A19-7, A19-10, A21-1, A21-3, A21-5, or A21-7</p>

**2. For Year-to-Date (YTD) Count:**

**Numerator:**

<b>Specification</b>	<b>Annotation</b>
* <b>Sum</b> of TOTAL HOURS PAID Q1 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q1 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q1) <b>where COUNTABLE Q1 HOURS WORKED = "Yes"</b>	Total hours community service in quarter 1 where the person was active during at least part of quarter 1 or the preceding quarter, i.e., did not get edits A19-1 or A21-1
<b>PLUS</b> Sum of TOTAL HOURS PAID Q2 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q2 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q2) <b>where COUNTABLE Q2 HOURS WORKED = "Yes"</b>	Total hours community service in quarter 2 where the person was active during at least part of quarter 2 or the preceding quarter, i.e., did not get edits A19-4 or A21-3
<b>PLUS</b> Sum of TOTAL HOURS PAID Q3 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q3 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q3) <b>where COUNTABLE Q3 HOURS WORKED = "Yes"</b>	Total hours community service in quarter 3 where the person was active during at least part of quarter 3 or the preceding quarter, i.e., did not get edits A19-7 or A21-5
<b>PLUS</b> Sum of TOTAL HOURS PAID Q4 <b>minus</b> (the <b>Sum</b> of TOTAL HOURS PAID TRAINING Q4 <b>plus</b> the <b>Sum</b> of TOTAL HOURS PAID SICK LEAVE Q4) <b>where COUNTABLE Q4 HOURS WORKED = "Yes"</b>	Total hours community service in quarter 4 where the person was active during at least part of quarter 4 or the preceding quarter, i.e., did not get edits A19-10 or A21-7

**Note: When *REPORT RUN DATE* <= report period end date, display "N/A" instead.**

**Note: Display "N/A" for all report periods for the Q3, Q4 and End-of-Year PY16 QPRs, as well as for report periods for all quarters and End-of-Year PY20 QPRs.**

**Denominator:**

<b>Specification</b>	<b>Annotation</b>
[( <i>NUM OF MODIFIED ADJUSTED SLOTS</i> ** ) multiplied by the number of quarters in the report period* multiplied by 273) MINUS	Number of hours that would have been worked if everyone worked 21 hours per week without regards to training or paid sick leave hours
* <b>Sum</b> of TOTAL HOURS PAID TRAINING Q1 plus the TOTAL HOURS PAID SICK LEAVE Q1 where <i>COUNTABLE Q1 HOURS WORKED</i> = “Yes”	Total hours trained and paid sick leave in quarter 1 where the person was active during at least part of quarter 1 or the preceding quarter, i.e., did not get edits A19-1 or A21-1
<b>PLUS</b> Sum of TOTAL HOURS PAID TRAINING Q2 plus the TOTAL HOURS PAID SICK LEAVE Q2 where <i>COUNTABLE Q2 HOURS WORKED</i> = “Yes”	Total hours trained and paid sick leave in quarter 2 where the person was active during at least part of quarter 2 or the preceding quarter, i.e., did not get edits A19-4 or A21-3
<b>PLUS</b> Sum of TOTAL HOURS PAID TRAINING Q3 plus the TOTAL HOURS PAID SICK LEAVE Q3 where <i>COUNTABLE Q3 HOURS WORKED</i> = “Yes”	Total hours trained and paid sick leave in quarter 3 where the person was active during at least part of quarter 3 or the preceding quarter, i.e., did not get edits A19-7 or A21-5
<b>PLUS</b> Sum of TOTAL HOURS PAID TRAINING Q4 plus the TOTAL HOURS PAID SICK LEAVE Q4 where <i>COUNTABLE Q4 HOURS WORKED</i> = “Yes”	Total hours trained and paid sick leave in quarter 4 where the person was active during at least part of quarter 4 or the preceding quarter, i.e., did not get edits A19-10 or A21-7

\* Depending upon when the report is run, the appropriate number of quarters will vary.

\*\* Use *NUM OF MODIFIED AUTHORIZED SLOTS* if *NUM OF MODIFIED ADJUSTED SLOTS* is null or 0.

**Note:** Express result as a percentage with one decimal place.

**Note:** For all PY2009 Q3 QPRs, gray out all boxes for E.1, do not display numbers in them, and display the following at the bottom of the page:

**Community Service** Transfers from the Recovery Act grant to the Regular SCSEP grant have resulted in E1, Community Service, being overstated; therefore, the values are not available this quarter.



### **E.3 – SERVICE TO MOST IN-NEED**

#### **A. Narrative Description**

The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).

***Numerator:*** The average number of barriers per participant, for those participants who are active during the report period, who were initially assigned on or after July 1, 2007, and have one or more of the following characteristics: severe disability, frail, age 75 or older, old enough for but not receiving SS Title II, severely limited employment prospects and living in an area of persistent unemployment, limited English proficiency, low literacy skills, disability, rural, veterans, low employment prospects, failed to find employment after using WIOA Title I, formerly incarcerated, and homeless or at risk of homelessness, divided by the number of participants who are active on the last day of the reporting period.

***Denominator:*** The total number of participants active during the report period who were initially assigned on or after July 1, 2007.

## B. Programming Specifications

### E.3 Numerator:

Specification	Annotation	
Count of <b>barriers</b> for all enrollment records that meet the “Denominator” specifications	The number of barriers for participants that were active during the report period, and who first became active in SCSEP on or after 7/1/2007	
<b>WHERE</b> each of the following conditions is a single <b>barrier</b> .	This determines if the participant was “most in need.”	
1	[HOMELESS_IND = Y <b>OR</b> (HOMELESS_RISK_IND = Y <b>AND</b> ELIGIBILITY_DET_DATE >= 7/1/2007)]	The participant is either homeless or at risk of homelessness, and the record did not get error P27-2.
2	URBAN_RURAL_IND = RURAL	The participant lives in a rural area.
3	the number of years (rounded down) between DATE OF BIRTH and (earliest of EXIT DATE, <i>REPORT RUN DATE</i> , and report period end date) >= 75	The participant was at least 75 years of age by the end of the report period.
4	<i>LIM ENGLISH PROF (CALC)</i> = “Yes” <b>OR</b> (LEP WAIVER = Y <b>AND</b> LEP WAIVER DATE is within the report period)	The participant has limited English proficiency, and the record did not get error P23-2 or P23-3, or the participant has a limited English proficiency waiver during the report period.
5	LITERACY SKILLS DEFICIENT = Y <b>OR</b> (SKILLS DEFICIENT WAIVER = Y <b>AND</b> SKILLS DEFICIENT DATE is within the report period)	The participant has low literacy skills or the participant has a deficient literacy skills waiver during the report period.
6	VETERAN = “a Veteran” <b>or</b> “b Eligible spouse of veteran”	The participant is a veteran or an eligible spouse of a veteran.
7	DISABILITY = “Y_DOC”	The participant is disabled and has the appropriate documentation.
8	POOR EMPLOYMENT HISTORY OR PROSPECTS = Y	The participant has low employment prospects.
9	FAILED_TO_FIND_EMP_IND = Y <b>AND</b> ELIGIBILITY_DET_DATE >= 7/1/2007	The participant failed to find employment after using WIOA Title I, and the record did not get error P29-2.
10	SEVERE DISABILITY = Y <b>and</b> SEVERE DISABILITY DATE is within the report period	The participant was found to be severely disabled during the report period.
11	FRAIL = Y <b>and</b> FRAIL DATE is within the report period	The participant was found to be frail during the report period.
12	NOT RECEIVING SS II = Y <b>and</b> NOT RECEIVING SS II DATE is within the report period	The participant was found to be old enough for but not receiving SS Title II during the report period.

13	SEVERELY LTD EMP PROSPECTS = Y <b>and</b> SEV LTD EMP PROSPECTS DATE is within the report period	The participant was found to have severely limited employment prospects in area of persistent unemployment during the report period.
14	FORMERLY INCARCERATED_IND = Y <b>OR</b> (FORMERLY INCARCERATED_WAIVER_IND = Y <b>AND</b> FORMERLY_INCARCERATED_WAIVER_DATE <= the report period end date)	The participant was found to have been formerly incarcerated at enrollment or the participant was found to be formerly incarcerated prior to or during the report period

**E.3 Denominator:**

Specification	Annotation
Count of enrollments <b>WHERE</b>	The number of records to be included in the performance measure
<b>AND</b> (ENROLLMENT DATE is valued <b>and</b> is <= the report period end date) <b>AND</b> (EXIT DATE is null <b>or</b> >= the report period start date)	Participant was active during the report period
<b>AND</b> INITIAL ASSIGNMENT DATE >= 7/1/2007	Participant first became active in SCSEP on or after 7/1/2007

In Nationwide Roll-Up, add to numerator **and** denominator:

<b>AND</b> NON_EXIT_REASON is not “ii_Transferred_grantee” <b>OR</b> CROSSOVER TRANSFER-OUT = “Yes”	The person is not a transfer to another project between two Regular SCSEP grants or two Recovery Act grants.
--	--

**Note:** Express result as a number with two decimal places.

## **E.4 – EMPLOYMENT RATE – 2ND QUARTER AFTER EXIT**

### **A. Narrative Description**

The number of participants employed in the second quarter after the exit quarter divided by the number of participants who exited two quarters earlier. The report periods include quarterly (Q) and year-to-date (YTD).

**Note:** In the goal column of section E, the goal is displayed in the following format: [X] (TARGET)

Where [X] is the goal value for the measure.



## B. Programming Specifications

Numerator		Denominator	
Specification	Annotation	Specification	Annotation
<p>Count of participations <b>where</b>                      The 2nd Quarter after the Exit Quarter for the participation is within the report period (Q, YTD, Final)  <b>AND</b>                      this participation has a UE record <b>where</b>                      PY18_FU_1_WAGES_TEXT = "Yes"  <b>AND</b>                      Report run date &gt;= the first day of the 3rd Quarter after the Exit Quarter for the participation</p>	<p>Count of enrollments <b>where</b>                      the 2nd Quarter after the Exit Quarter is within the report period  <b>and</b> there is a successful follow-up 1  <b>and</b> the report is being run on or after the first day of the 3rd Quarter after the Exit Quarter</p>	<p>Count of participations <b>where</b>                      The 2nd Quarter after the Exit Quarter for the participation is within the report period (Q, YTD, Final)  <b>AND</b>                      Report run date &gt;= the first day of the 3rd Quarter after the Exit Quarter for the participation</p>	<p>Count of enrollments <b>where</b>                      the 2nd Quarter after the Exit Quarter is within the report period  <b>and</b> the report is being run on or after the first day of the 3rd Quarter after the Exit Quarter</p>
<p><b>AND</b>                      NON_EXIT_REASON is null</p>	<p><b>and</b> the enrollment was not closed due to a non-exit reason</p>	<p><b>(repeat Numerator Specification and Annotation)</b></p>	
<p><b>AND</b>                      There is no UE record for this participation with                      SCSEP_SERVICES_90_DAYS_IND = "Y" <b>where</b>                      START_DATE &gt;= EXIT_DATE</p>	<p><b>and</b> the participant has not re-enrolled with the program within the first 90 days after exit</p>	<p><b>(repeat Numerator Specification and Annotation)</b></p>	
<p><b>AND</b>                      RE-ENROLLED 90 OTHER RECORD = "No"</p>		<p><b>(repeat Numerator Specification and Annotation)</b></p>	
<p><b>AND</b>                      PY18_EXIT_REASON_OTHER ≠                      "5_Deceased" <b>OR</b> "6_Health/medical" <b>OR</b>                      "7_Institutionalized" <b>OR</b>                      "8_Reserve_personnel_called_to_active_duty" <b>OR</b>                      "9_Ineligible_due_to_income_at_recertification"  <b>AND</b>                      EXIT_REASON_OTHER ≠ 4_Non-income_eligible,                      7_Deceased <b>OR</b> 8_Health/medical <b>OR</b>                      10_Institutionalized</p>	<p><b>and</b> it was not discovered at exit that the person should be excluded due to death, health, active duty, ineligibility at recertification, or institutionalization</p>	<p><b>(repeat Numerator Specification and Annotation)</b></p>	

**Note:** Express result as a percentage with one decimal place.

**Note:** When *REPORT RUN DATE* <= report period end date, display "N/A" instead.

**Note:** Add to QPR beginning with PY18 Q1

## **E.5 – EMPLOYMENT RATE – 4TH QUARTER AFTER EXIT**

### **A. Narrative Description**

The number employed in the fourth quarter after the exit quarter divided by the number of participants who exited four quarters earlier. The report periods include quarterly (Q) and year-to-date (YTD).

**Note:** In the goal column of section E, the goal is displayed in the following format: [X] (TARGET)

Where [X] is the goal value for the measure.





## B. Programming Specifications

Numerator		Denominator	
Specification	Annotation	Specification	Annotation
<p>Count of Enrollments <b>where</b>                      The 4th Quarter after the Exit Quarter for the participation is within the report period (Q, YTD, Final)  <b>AND</b>                      Report run date &gt;= the first day of the 5th Quarter after the Exit Quarter for the participation  <b>AND</b>                      this participation has a UE record with                      PY18_FU_3_WAGES_TEXT= "Yes"</p>	<p>Count of enrollments <b>where</b>                      the 4th Quarter after the Exit Quarter is within the report period  <b>and</b> the report is being run on or after the first day of the 5th Quarter after the Exit Quarter  <b>and</b> there is a successful follow-up 3</p>	<p>Count of participations <b>where</b>                      The 4th Quarter after the Exit Quarter for the participation is within the report period (Q, YTD, Final)  <b>AND</b>                      Report run date &gt;= the first day of the 5th Quarter after the Exit Quarter for the participation</p>	<p>Count of enrollments <b>where</b>                      the 4th Quarter after the Exit Quarter is within the report period  <b>and</b> the report is being run on or after the first day of the 5th Quarter after the Exit Quarter</p>
<p><b>AND</b>                      NON_EXIT_REASON is null</p>	<p><b>and</b> the enrollment was not closed due to a non-exit reason</p>	<p><b>(repeat Numerator Specification and Annotation)</b></p>	
<p><b>AND</b>                      There is no UE record for this participation with                      SCSEP_SERVICES_90_DAYS_IND = "Y" <b>where</b>                      START_DATE &gt;= EXIT_DATE</p>	<p><b>and</b> the participant has not re-enrolled with the program within the first 90 days after exit</p>	<p><b>(repeat Numerator Specification and Annotation)</b></p>	
<p><b>AND</b>                      RE-ENROLLED_90_OTHER_RECORD = "No"</p>		<p><b>(repeat Numerator Specification and Annotation)</b></p>	
<p><b>AND</b>                      PY18_EXIT_REASON_OTHER ≠                      "5_Deceased" <b>OR</b> "6_Health/medical" <b>OR</b>                      "7_Institutionalized" <b>OR</b>                      "8_Reserve_personnel_called_to_active_duty" <b>OR</b>                      "9_Ineligible_due_to_income_at_recertification"  <b>AND</b>                      EXIT_REASON_OTHER ≠ 4_Non-income_eligible,                      7_Deceased <b>OR</b> 8_Health/medical <b>OR</b>                      10_Institutionalized</p>	<p><b>and</b> it was not discovered at exit that the person should be excluded due to death, health, active duty, ineligibility at recertification, or institutionalization</p>	<p><b>(repeat Numerator Specification and Annotation)</b></p>	

**Note:** Express result as a percentage with one decimal place.

**Note:** When *REPORT RUN DATE* <= report period end date, display "N/A" instead.

**Note:** Add to QPR beginning with

## **E.6 – MEDIAN EARNINGS – 2ND QUARTER AFTER EXIT**

### **A. Narrative Description**

Of those participants who are employed in the second quarter after the quarter of program exit, median value of earnings in the second quarter after the exit quarter. The report periods include quarterly (Q) and year-to-date (YTD).

**Note:** In the goal column of section E, the goal is displayed in the following format: [X] (TARGET)

Where [X] is the goal value for the measure.

## B. Programming Specifications

Value		Count	
Specification	Annotation	Specification	Annotation
<p>Median of Sum of PY18_FU_2_WAGES_AMT for all placement records associated with the participation <b>where</b> The 3rd Quarter after the Exit Quarter for the participation is within this report period (Q, YTD, Final) <b>AND</b> Report run date &gt;= the first day of the 4th Quarter after the Exit Quarter for the participation <b>AND</b> EXIT_DATE &gt;= 1/1/2018 <b>AND</b> PY18_FU_1_WAGES_TEXT= "ii_Yes_supplemental"</p>	<p><b>Median</b> of all wages earned in the second quarter after exit  for enrollments <b>where</b> the 3rd Quarter after the Exit Quarter is within the report period <b>and</b> the participant exited on or after 1/1/2018 <b>and</b> the report is being run on or after the first day of the 4th Quarter after the Exit Quarter  <b>and</b> there has been a successful follow-up 1</p>	<p>Count of enrollments <b>where</b> The 3rd Quarter after the Exit Quarter for the participation is within this report period (Q, YTD, Final) <b>AND</b> Report run date &gt;= the first day of the 4th Quarter after the Exit Quarter for <b>the participation</b> <b>AND</b> EXIT_DATE &gt;= 1/1/2018 <b>AND</b> There is a placement associated with the enrollment <b>where</b> PY18_FU_1_WAGES_TEXT= "ii_Yes_supplemental"</p>	<p>Count of enrollments <b>where</b> the 3rd Quarter after the Exit Quarter is within the report period <b>and</b> the report is being run on or after the first day of the 4th Quarter after the Exit Quarter <b>and</b> the participant exited on or after 1/1/2018  <b>and</b> there has been a successful follow-up 1</p>
<p><b>AND</b> NON_EXIT_REASON is null</p>	<p><b>and</b> the enrollment was not closed due to a non-exit reason</p>	(repeat Numerator Specification and Annotation)	
<p><b>AND</b> There is no UE record for this participation with SCSEP_SERVICES_90_DAYS_IND = "Y" <b>where</b> START_DATE &gt;= EXIT_DATE</p>	<p><b>and</b> the participant has not re-enrolled with the program within the first 90 days after exit</p>	(repeat Numerator Specification and Annotation)	
<p><b>AND</b> RE-ENROLLED_90_OTHER_RECORD = "No"</p>		(repeat Numerator Specification and Annotation)	
<p><b>AND</b> PY18_EXIT_REASON_OTHER ≠ "5_Deceased" <b>OR</b> "6_Health/medical" <b>OR</b> "7_Institutionalized" <b>OR</b> "8_Reserve_personnel_called_to_active_duty" <b>OR</b> "9_Ineligible_due_to_income_at_recertification" <b>AND</b> EXIT_REASON_OTHER ≠ 4_Non-income_eligible, 7_Deceased <b>OR</b> 8_Health/medical <b>OR</b> 10_Institutionalized</p>	<p><b>and</b> it was not discovered at exit that the person should be excluded due to death, health, active duty, ineligibility at recertification, or institutionalization</p>	(repeat Numerator Specification and Annotation)	

**Note:** For placements where Follow-up 2 is incomplete or PY18\_FU\_2\_WAGES\_AMT is null, the PY18\_FU\_2\_WAGES\_AMT should be treated as valued zero (0) for the purposes of this measure.

**Note:** Express result as currency. Round to the nearest dollar. Do not show cents

**Note:** If the count of enrollments is even, display the average of the two median values

**Note:** When *REPORT RUN DATE* <= report period end date, display “N/A” in the value field and “0” in the count field instead.

Note: Add to QPR beginning with PY18 Q1

## E.7 – EFFECTIVENESS IN SERVING EMPLOYERS, PARTICIPANTS, AND HOST AGENCIES

### A. Narrative Description

This section displays a measure of Effectiveness in serving employers, participants, and host agencies

The report periods include year-to-date (YTD).

Average annual ACSI Score for employers.

Average annual ACSI Score for participants.

Average annual ACSI Score for host agencies.

### B. Programming Specifications

Charter Oak Group provides results to DAS for each of the three Customer Satisfaction Surveys. Results will be provided on a Nationwide level and by Grantee. There will be no Sub-Grantee level Customer Satisfaction Results. See Appendix C for a table of values.

Specification	Annotation
PY18_CSS_EMP	Average annual ACSI Score for Employers
PY18_CSS_EMP_CT	Count for ACSI for Employers
PY18_CSS_EMP_RR	Response Rate for ACSI for Employers
PY18_CSS_PAT	Average annual ACSI Score for Participants
PY18_CSS_PAT_CT	Count for ACSI for Participants
PY18_CSS_PAT_RR	Response Rate for ACSI for Participants
PY18_CSS_HA	Average annual ACSI Score for Host Agencies
PY18_CSS_HA_CT	Count for ACSI for Host Agencies
PY18_CSS_HA_RR	Response Rate for ACSI for Host Agencies

The Employer Survey results will include YTD information when available.

The Participant Survey will include YTD information when available.

The Host Agency Survey results will include YTD information when available.

There must be a mechanism for DAS to load this data into SPARQ.

**Note:** Express result as a whole number (with no decimal places) for Count values (PY18\_CSS\_EMP\_CT, PY18\_CSS\_PAT\_CT, and PY18\_CSS\_HA\_CT). Express result as a number with one decimal place for ACSI scores (PY18\_CSS\_EMP, PY18\_CSS\_PAT, and PY18\_CSS\_HA), and as a number with one decimal place and a percent symbol for Response Rates (PY18\_CSS\_EMP\_RR, PY18\_CSS\_PAT\_RR, and PY18\_CSS\_HA\_RR).

## SECTION F -- ADDITIONAL PERFORMANCE MEASURES

### F.1 – RETENTION RATE AT 1 YEAR

#### A. Narrative Description

Of those participants who are employed in the first quarter after the exit quarter: the number of participants who are employed in the fourth quarter after the exit quarter divided by the number of participants who exit during the quarter.

Note: Remove from QPR beginning with PY18 Q1

## B. Programming Specifications

Numerator		Denominator	
Specification	Annotation	Specification	Annotation
<p>Count of Enrollments <b>Where</b>            The 4th Quarter after the Exit Quarter for the participation is within this report period (Q, YTD, L4Q, Final)  <b>AND</b>            Report run date &gt;= the first day of the 5th Quarter after the Exit Quarter for the participation  <b>AND</b>            this participation has a UE record with            FIRST_QTR_WAGES_TEXT =            “ii_Yes_in-state” <b>OR</b> “iii_Yes_out-of-state”  <b>OR</b> “iv_Yes_both_in_and_out” <b>OR</b>            “v_Yes_other_admin” <b>OR</b>            “vi_Yes_supplemental”  <b>AND</b>            this participation has a UE record with            FOURTH_QTR_WAGES_TEXT =            “ii_Yes_in-state” <b>OR</b> “iii_Yes_out-of-state”  <b>OR</b> “iv_Yes_both_in_and_out” <b>OR</b>            “v_Yes_other_admin” <b>OR</b>            “vi_Yes_supplemental”</p>	<p>Count of enrollments <b>where</b>            the 4th Quarter after the Exit Quarter is within the report period  <b>and</b> the report is being run on or after the first day of the 5th Quarter after the Exit Quarter  <b>and</b> there is a successful follow-up 1</p> <p><b>and</b> there is a successful follow-up 3</p>	<p>Count of Enrollments <b>Where</b>            The 4th Quarter after the Exit Quarter for the participation is within this report period (Q, YTD, L4Q, Final)  <b>AND</b>            Report run date &gt;= the first day of the 5th Quarter after the Exit Quarter for the participation  <b>AND</b>            This participation has a UE record with            FIRST_QTR_WAGES_TEXT =            “ii_Yes_in-state” <b>OR</b> “iii_Yes_out-of-state”  <b>OR</b> “iv_Yes_both_in_and_out” <b>OR</b>            “v_Yes_other_admin” <b>OR</b>            “vi_Yes_supplemental”</p>	<p>Count of enrollments <b>where</b>            the 4th Quarter after the Exit Quarter is within the report period  <b>and</b> the report is being run on or after the first day of the 5th Quarter after the Exit Quarter  <b>and</b> there is a successful follow-up 1</p>
<p><b>AND</b>            There is no UE record for this participation with            SCSEP_SERVICES_90_DAYS_IND = “Y” <b>where</b>            START_DATE &gt;= EXIT_DATE</p>	<p><b>and</b> the participant has not re-enrolled with the program within the first 90 days after exit</p>	(repeat Numerator Specification and Annotation)	
<p><b>AND</b>            RE-ENROLLED_90_OTHER_RECORD = “No”</p>		(repeat Numerator Specification and Annotation)	
<p><b>AND</b>            OTHER_REASON_FOR_EXIT ≠            “7_Deceased” <b>OR</b> “8_Health/medical” <b>OR</b>            “10_Institutionalized”</p>	<p><b>and</b> it was not discovered at exit that the person should be excluded due to death, health or institutionalization</p>	(repeat Numerator Specification and Annotation)	
<p><b>AND</b>            EXCLUSION_DATE is null <b>or</b> &gt;= the first day of the 5th Quarter after the Exit Quarter for the participation</p>	<p><b>and</b> it was not discovered before the fifth quarter after exit that the person should be excluded due to death, health or institutionalization</p>	(repeat Numerator Specification and Annotation)	

Numerator		Denominator	
Specification	Annotation	Specification	Annotation
<b>AND</b> there is no UE record for this participation <b>where</b> FIRST_QTR_WAGES_TEXT = “viii_Excluded” <b>AND</b> there is no UE record for this participation <b>where</b> SECOND_QTR_WAGES_TEXT = “viii_Excluded” <b>AND</b> there is no UE record for this participation <b>where</b> THIRD_QTR_WAGES_TEXT = “viii_Excluded” <b>AND</b> there is no UE record for this participation <b>where</b> FOURTH_QTR_WAGES_TEXT = “viii_Excluded”	<b>and</b> it was not discovered at either follow-up 1, 2, or 3 that the person should be excluded due to death, health or institutionalization	<b>(repeat Numerator Specification and Annotation)</b>	

**Note:** Express result as a percentage with one decimal place.

**Note:** When denominator = 0 or **REPORT RUN DATE** <= **report period end date**, display “N/A” instead.



## **F. 3 – VOLUNTEERISM**

### **A. Narrative Description**

Of those who have not volunteered prior to enrollment, the number of participants engaged in volunteer activities in the first quarter after exit quarter divided by the number of participants who exit during the quarter.

Note: Remove from QPR beginning with PY18 Q1

## B. Programming Specifications

Numerator		Denominator	
Specification	Annotation	Specification	Annotation
<p>Count of participations <b>where</b>                      The 1st Quarter after the Exit Quarter for the participation is within the report period (Q, YTD, L4Q, Final)  <b>AND</b>                      ENGAGED IN VOLUNTEER WORK= “Y”  <b>AND</b>                      Report run date &gt;= the first day of the 2nd Quarter after the Exit Quarter for the participation</p>	<p>Count of enrollments <b>where</b>                      the 1st Quarter after the Exit Quarter is within the report period  <b>and</b> the participant engaged in volunteer activities in the quarter after the quarter of exit.  <b>and</b> the report is being run on or after the first day of the 2nd Quarter after the Exit Quarter</p>	<p>Count of participations <b>Where</b>                      The 1st Quarter after the Exit Quarter for the participation is within the report period (Q, YTD, L4Q, Final)  <b>AND</b>                      Report run date &gt;= the first day of the 2nd Quarter after the Exit Quarter for the participation</p>	<p>Count of enrollments <b>where</b>                      the 1st Quarter after the Exit Quarter is within the report period  <b>and</b> the report is being run on or after the first day of the 2nd Quarter after the Exit Quarter</p>
<p><b>AND</b>                      NON_EXIT_REASON is null</p>	<p><b>and</b> the enrollment was not closed due to a non-exit reason</p>	<p><b>AND</b>                      NON_EXIT_REASON = “iv_Dual_enrollment” <b>or</b> is null</p>	<p><b>and</b> the enrollment was closed either by exit or by it being a dual enrollment</p>
<p><b>AND</b>                      There is no UE record for this participation with                      SCSEP_SERVICES_90_DAYS_IND = “Y”  <b>where</b> START_DATE &gt;= EXIT_DATE</p>	<p><b>and</b> the participant has not re-enrolled with the program within the first 90 days after exit</p>	<p><b>(repeat Numerator Specification and Annotation)</b></p>	
<p><b>AND</b>                      RE-ENROLLED 90 OTHER RECORD = “No”</p>		<p><b>(repeat Numerator Specification and Annotation)</b></p>	
<p><b>AND</b>                      PRIOR_WORK_VOL_IND ≠ “Y”</p>	<p><b>And</b> the participant did not engage in volunteer work prior to participation</p>	<p><b>(repeat Numerator Specification and Annotation)</b></p>	
<p><b>AND</b>                      FU_VOL_ACT_COND_TEXT ≠ “Informal”</p>	<p><b>And</b> the participant did not engage in informal volunteer work</p>	<p><b>(repeat Numerator Specification and Annotation)</b></p>	
<p><b>AND</b>                      EXCLUDED = “No”</p>	<p><b>And</b> no Common Measures exclusion was discovered for the enrollment in the first three quarters after the Exit Quarter</p>	<p><b>(repeat Numerator Specification and Annotation)</b></p>	

**Note:** Express result as a percentage with one decimal place.

## **APPENDIX A**

### **Archived Revision History Table**

<b>REVISION HISTORY</b>			
<b>Revised</b>	<b>Sent to SAIC/ CITI/ZTI</b>	<b>Changes</b>	<b>Authors</b>
5/22/07	5/22/07	New for SPARQ 3: B.13, D.36, D.37, D.38, D.39, new E.6, F.1 Revised for SPARQ 3: Introduction, B.5a, B.7a, B.10a, B.10b, D.27, D.28, D.29, D.30, D.31, D.32, Section E, Appendix A, Appendix B; annotation of National Roll-up specifications Removed for SPARQ 3: B.7b, B.10c, old E.1, old E.4, Appendix C Renumbered for SPARQ 3: E.2=>E.5, E.3=>E.1, E.5=>E.6, E.6=>F.2, E.9=>E.3, E.7=>E.4, E.8=>E.2, E.9=>E.3	Cram & Potts
6/1/07	6/1/07	Revised: D.31, E.2, E.3, E.4, F.1	Cram & Wilt
6/14/07	6/14/07	Revised: B.13, E.2, E.3, E.4, E.6, F.1, Appendix A	Potts & Cram
6/15/07	6/15/07	Revised: B.13, F.1	Potts & Cram
6/18/07	6/18/07	Revised: E.2, F.1	Potts
6/20/07	6/20/07	Revised: B.13, E.2, E.3, E.4, F.1	Potts & Cram
6/22/07	6/22/07	Revised: B.11b	Potts
7/10/07	7/10/07	Revised: E.6	Potts
7/18/07	7/18/07	Revised: E.4	Potts & Wilt
8/21/07	8/21/07	Revised: D.28, D.30, D.32	Cram
10/5/07	10/5/07	Revised: B.13	Potts & Wilt
1/31/08	1/31/08	Revised: E.2	Potts
2/13/08	2/13/08	Added field B.8d Added "N/A" display instruction for: B.8a1, B.8a2, B.13, section D, section E, F.1 Revised: B.10a, B.10.b, B.11b, E.2, E.3, E.4, F.1, QPR form	Potts & Wilt

REVISION HISTORY			
Revised	Sent to SAIC/ CITI/ZTI	Changes	Authors
9/8/08	9/8/08	Added table of contents Re-organized the Introduction to keep <a href="#">constructed variables</a> in one section Added <a href="#">constructed variables for Slots</a> Added <a href="#">“Adjusted” type of Slots</a> Added <a href="#">APPENDIX C</a> : table describing how slots are counted Revised <a href="#">A.2</a> , <a href="#">E.1</a> , <a href="#">E.5</a> Revised expression of results for <a href="#">E.1</a> , <a href="#">E.2</a> , <a href="#">E.3</a> , <a href="#">E.5</a> , and <a href="#">F.1</a>	Potts & Kim
2/6/09	2/6/09	Moved the Constructed Variables to the Import File and Edits Specifications Added stimulus enrollment exclusion Added Nationwide Roll-Up instruction for B.5A Revised B.13, C.1, C.3, C.5, D.25 (count and percent), D.34 (count and percent), E.6	M. Potts
2/11/09	2/11/09	Revised stimulus enrollment exclusion Revised D.25	T. Cram, M. Potts
2/12/09	2/12/09	Revised C.1, C.3, C.5	M. Potts
2/13/09	2/13/09	Indicated that stimulus enrollment exclusion will be implemented in 4.X	M. Potts
2/18/09	2/18/09	Revised names of Recovery Act (stimulus) fields	M. Potts
2/25/09	2/25/09	Removed need to add Recovery Act enrollment exclusion	M. Potts
5/6/09	5/6/09	Revised Introduction to describe separate Nationwide QPRs Revised A.1a, B.2, B.3, B.7, C.1, C.3, C.5, all counts and percents in section D, E.5, E.6	M. Potts
8/24/09	8/24/09	Revised <a href="#">B.5a</a> , <a href="#">B.8a1</a> , <a href="#">B.9a</a> , <a href="#">E.2</a> , <a href="#">E.3</a> , <a href="#">E.4</a> , <a href="#">E.5</a>	M. Potts
8/28/09	8/28/09	Revised <a href="#">B.8a1</a> Revised note on <a href="#">B.13</a> Accepted change to numerator in <a href="#">B.8a1</a> (it was only a wording change in the previous version)	M. Potts

REVISION HISTORY			
Revised	Sent to SAIC/ CITI/ZTI	Changes	Authors
2/9/10	2/9/10 (draft)	<p>Renumbered/renamed elements: B.8a1 → <a href="#">B.10c</a>, B.8a2 → <a href="#">B.10d</a>, B.11b → <a href="#">B.10f</a>, B12 → <a href="#">B.11</a>, B13 → <a href="#">B.12</a></p> <p>Added <a href="#">B.10e</a>, <a href="#">B.13</a></p> <p>Revised <a href="#">B.1</a>, <a href="#">B.6</a>, <a href="#">B.12</a>, <a href="#">D.31</a>, <a href="#">D.36</a>, <a href="#">D.37</a>, <a href="#">D.38</a>, <a href="#">D.39</a>, <a href="#">E.6</a>, <a href="#">F.1</a></p> <p>Revised to incorporate default and/or exclude warning logic:  <a href="#">B.6</a>, <a href="#">B.7</a>, <a href="#">B.10b</a>, <a href="#">B.10c</a>, <a href="#">B.10d</a>, <a href="#">B.11</a>, <a href="#">B.12</a>, <a href="#">C.2</a>, <a href="#">C.4</a>, <a href="#">C.6</a>, <a href="#">D.9</a>, <a href="#">D.10</a>, <a href="#">D.11</a>, <a href="#">D.12</a>, <a href="#">D.13</a>, <a href="#">D.26</a>, <a href="#">D.30</a>, <a href="#">D.32</a>, <a href="#">D.35</a>, <a href="#">E.1</a>, <a href="#">E.6</a></p> <p>Re-organized/clarified existing specifications for <a href="#">B.12</a></p> <p>Re-organized existing specifications due to new constructed variables for <a href="#">B.11</a>, <a href="#">C.2</a>, <a href="#">C.4</a>, <a href="#">C.6</a>, <a href="#">E.1</a></p> <p>Revised note on <a href="#">B.12</a></p> <p>Deleted B.11a</p> <p>Revised QPR Form in <a href="#">Appendix A</a></p>	M. Potts
2/24/10	2/24/10	<p>Re-organized changed specifications for <a href="#">B.1</a></p> <p>Re-inserted an unimplemented revision to <a href="#">B.3</a> regarding non-exits due to moved to another sub-grantee</p> <p>Revised definition and use of <i>EXPECTED HOURS PER WEEK</i> in <a href="#">B.10e</a></p> <p>Removed need to incorporate <i>COUNTABLE QN HOURS WORKED</i> in <a href="#">B.12</a></p> <p>Removed definition of <i>QPR AGE</i> and inserted requirements for <a href="#">D.31</a>, <a href="#">E.6</a></p> <p>Deleted redundant/unnecessary sentences in <a href="#">section E introduction</a></p>	M. Potts
2/25/10	2/25/10	Incorporated EXIT DATE into age calculations for <a href="#">D.31</a> , <a href="#">E.6</a>	M. Potts
3/1/10	3/1/10	Revised <a href="#">B.10f</a> (copied some criteria from <a href="#">E.2</a> )	M. Potts
3/3/10	3/3/10	Reworded use of SERVICE ASSIGNMENT CODE in <a href="#">C.1</a> , <a href="#">C.2</a> , <a href="#">C.3</a> , <a href="#">C.4</a>	M. Potts
3/24/10	3/24/10	Re-ordered components of “number of days between” phrases, reworded “ <b>Sum</b> of ...” in numerator and denominator, and reworded asterisk footnote in <a href="#">B.12</a>	M. Potts
4/9/10	4/9/10	Added note about rounding result for <a href="#">B.10e</a>	M. Potts
5/10/10	5/10/10	Added instruction to gray out <a href="#">B.13</a> on Nationwide QPR	T. Cram
5/11/10	5/11/10	Revised instruction to gray out <a href="#">B.13</a> on Nationwide QPR	T. Cram
5/21/10	5/21/10	<p>Added <a href="#">instruction</a> to gray out E.1 and add note in PY09 Q3 QPRs</p> <p>Revised “Revised date” on <a href="#">QPR form</a> (note – tracked change will not show until form is opened by double clicking)</p>	T. Cram

REVISION HISTORY			
Revised	Sent to SAIC/ CITI/ZTI	Changes	Authors
7/6/10	7/6/10	Revised <a href="#">footnote in B.12</a> so that only countable hours are included Revised <a href="#">nationwide calculation of B.13</a> , and its mention in the <a href="#">General Information</a> section	M. Potts
7/9/10	7/9/10	Clarified how <a href="#">B.12</a> should include countable hours	M. Potts

Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
2/7/2011	2/7/2011		Moved old rows in this table to new <a href="#">Archived Revision History Table</a> appendix	MPR	M. Potts
			Modified <a href="#">D.36</a> , <a href="#">D.37</a> , <a href="#">D.38</a> , <a href="#">D.39</a> and <a href="#">E.6</a> to use waiver factor data associated with a particular program year	DOL	
2/16/2011	2/16/2011		Centralized instructions for using waiver factor data to <a href="#">General Information</a> section	MPR	M. Potts
9/11/2012	10/3/2012	6.1	Added Measure F.3	MPR	S. Bond
10/3/2012	10/3/2012	6.1	Added conditions for Limited English Proficiency and Skills Deficient Waiver to <a href="#">E.6</a> Highlighted change in conditions in <a href="#">blue</a> .	DOL	S. Bond
10/9/2012	10/11/2012	6.1	Added measure <a href="#">D.34B</a> Added measure <a href="#">B.5C</a> Changed denominator for all measures in <a href="#">section D</a> to be the numerator of measure <a href="#">E.5</a> Updated title of measure <a href="#">D.34</a> Updated change in <a href="#">E.6</a> and highlighted condition <a href="#">yellow</a> Updated QPR form in <a href="#">App B</a>	DOL/COG/ MPR/BCT	S. Bond, S. Craig
10/15/2012		6.1	Removed denominator change from D28, D30 and D32 measures in <a href="#">section D</a>	MPR	S. Bond

Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
10/16/2012		6.1	Modified <a href="#">B.5a</a> to only remove rejects that have not exited. Modified <a href="#">B.6</a> to count people who are currently on waiting list. Modified description of <a href="#">B.6</a> and noted the removal of YTD count. Updated <a href="#">QPR form</a> for change in measure B.6	COG	S. Bond
10/17/2012	10/18/2012	6.1	Modified <a href="#">B.6</a> to reduce redundancy in logic	MPR	S. Bond
10/24/2012		6.1	Highlighted denominator changes from <a href="#">section D</a> measures in <a href="#">blue</a> Modified denominator specifications for measure D.34b in <a href="#">section D</a>	ZTI/CITI	S. Bond
10/25/2012	10/25/2012	6.1	Modified <a href="#">B.5a</a> to account for the correct report period timeframe	MPR	S. Bond
5/9/13		6.3	Added MULTIRACIAL to race categories in <a href="#">section D</a>	MPR	B. Hartigan
5/28/13		6.3	Added a note to <a href="#">B12</a> to show “N/A” if the report quarter is within the current quarter		T. Calise
6/21/13			Accepted changes to QPR form from 6.1 release	MPR	S. Bond
6/24/13		6.3	Modified MULTIRACIAL in <a href="#">section D</a> to be binary. Changed possible values for MULTIRACIAL to “Yes”, “No”, and null	MPR	B. Hartigan
7/17/13		Future	Highlighted changes to racial groups in <a href="#">section D</a> blue for future release.	MPR	S. Bond
7/26/13		N/A	Added notes to <a href="#">E2</a> , <a href="#">E3</a> , and <a href="#">E4</a> to show “N/A” if the report quarter is within the current quarter	MPR	T. Calise
7/26/13		6.4	Revised Two or more races count in <a href="#">section D</a>	MPR	S. Bond
7/29/13			Reviewed changes		S. Craig
7/29/13		6.4	Revised narrative text for D13b measure in <a href="#">section D</a>	BCT	S. Bond
8/5/13		6.4	Revised annotation text in sections D9, D10, D11, D12 and D13 demographic groups in <a href="#">section D</a>	COG	S. Bond
8/5/13	8/5/13		Reviewed changes		S. Craig



Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
9/30/13	10/10/13	6.4	Highlighted changes to D9, D10, D11, D12, D13 and D13b in <a href="#">section D</a> yellow.	MPR/BCT?COG	S. Bond
10/3/13	10/10/13	6.4	Revised language on the introduction of the <a href="#">QPR form</a> . Updated <a href="#">QPR form</a> for change in section D	MPR	S. Bond
10/7/13	10/10/13		Reviewed changes		S. Craig
10/8/13	10/10/13	6.4	Renumbered counts and percents in <a href="#">section D</a> Highlighted denominator change for measures D9, D10, D11, D12 and D13 in yellow. Renumbered section D in the <a href="#">QPR form</a>	MPR/BCT/COG	S. Bond
10/9/13	10/10/13	6.4	Reviewed changes		S. Craig
10/10/13	10/10/13	6.4	Highlighted denominator change to measure D8 in <a href="#">section D</a> yellow. Changed last updated date in <a href="#">QPR form</a> Changed number for Post 9/11 veterans group in <a href="#">section D</a> to “D35a”	COG	S. Bond
10/10/13		6.4	Reviewed changes		S. Craig
10/25/13	10/31/13	6.4	In <a href="#">section D</a> , removed definition of the constructed variable MULTIRACIAL from measure <a href="#">D9</a>	MPR	T. Calise
10/28/13	10/31/13	6.4	Changed revision date from January 2014 to October 2013 in the <a href="#">QPR form</a>	COG	T. Calise
10/30/13	10/31/13	6.4	Revised measure D14 in <a href="#">section D</a> to not use numerator for measure <a href="#">E.5</a> for its denominator. Changed measure D14 so that it uses the same denominator that all other measures in <a href="#">section D</a> use.	MPR/BCT/COG	T. Calise
10/30/13	10/31/13	Future	Highlighted denominator change to measures D8 through D13 in <a href="#">section D</a> to blue.	MPR/BCT/COG	T. Calise
10/31/13		6.4	Reviewed changes		S. Craig
4/11/14	4/11/14	6.4	Revised B6 to include additional specification logic that was verified using release 6.4 testing.		S. Bond

Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
1/31/14	4/11/14	6.5	Removed IAD must be >= 7/1/2005 from the <a href="#">E4</a> selection criteria. Changed <a href="#">E4</a> denominator selection criteria, such that it more closely aligns with the E3 numerator.	COG	B. Hartigan
3/3/14		6.5	Reviewed changes		S. Bond
4/9/14	4/11/14	6.5	Revised <a href="#">E4</a> numerator to align with denominator	NZ/BCT/MPR	S. Bond
4/11/14		6.5	Reviewed changes		S. Craig
8/25/14	9/8/14	6.5.3	Revised <a href="#">E4</a> numerator and denominator selection criteria and added IAD filter of 7/1/2005	BCT/COG	S. Bond
9/8/14			Reviewed changes		S. Craig
11/17/14	12/10/14	6.6	Removed condition that IAD must be >= 7/1/2005 from the <a href="#">E4</a> Numerator and Denominator selection criteria Revised the E4 Numerator and Denominator selection criteria to include enrollments with zero wages	BCT/COG	T. Calise
12/10/14			Reviewed changes		S. Bond
03/31/2015		6.7	<b>Specification Task: QPR Typo 2</b> On page 11: The QPR has a number of <b>utilites</b> for DAS and the analysts: <b>Specification Task: QPR Typo 3</b> On page 20: The number of enrollments where the participant has been determined eligible but has not yet been assigned to a community service position and has not withdrawn from waiting list as of <b>the day</b> the report is run.. <b>Specification Task: QPR Typo 4</b> On page 60:		D. Seith

Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
			<p>The number of enrollments for participants aged 60-64 at initial assignment date who were active during the report period.</p> <p><b>Specification Task: QPR Typo 5:</b> On page 65: The report periods include quarterly (Q), year-to-date (YTD), and most recent four quarters including the current quarter (L4Q).</p> <p><b>Specification Task: QPR Typo 6:</b> On page 89: EDUCATIONis =&gt; 13 or &lt;= 15</p> <p><b>Specification Task: QPR Typo 7</b> On page 92: The number of enrollments for participants who were active during the report period and who received a post-secondary certificate other than an Associate's degree.</p> <p><b>Specification Task: QPR Typo 8</b> On page 102: And the participant's family income wa at or below the poverty level.</p> <p><b>Specification Task: QPR cleanup</b> Using available tools in word, review the QPR specification and address any typos/grammatical issues.</p> <p><b>Specification Task: QPR Typo 1:</b> Matt Potts commented on Tuesday, September 11, 2012 12:29 PM Also correct this: "...for L4Q on a PY11 QPR..." to "...for L4Q on a PY11 Q2 QPR..."</p>		
4/12/2016	4/15/2016	7.0	<p>Updated specification for measures <a href="#">D.27</a> and <a href="#">D.28</a> to include participants with a relevant waiver during the report period (future release).</p> <p>Removed measures <a href="#">B.9C</a> and <a href="#">B.9D</a> from QPR form, beginning PY15Q4. Updated <a href="#">QPR form</a> to reflect this change.</p>	MPR/BCT/COG	J. Kozar
4/15/2016		7.0	Reviewed changes		S. Rose

Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
4/20/2016	9/9/2016	7.0	Highlighted changes for measures <a href="#">D.27</a> and <a href="#">D.28</a> to include participants with a relevant waiver during the report period blue for a future release		S. Rose
9/9/2016	9/9/2016	7.1	Revised measure <a href="#">B6</a> to address withdrawn records and gap between Eligibility Date and report period end date Added notes for measures <a href="#">B10f</a> , <a href="#">B11</a> , <a href="#">E1</a> and <a href="#">F1</a> to show “N/A” when the report is run prior to the report period end date Added footnote for Q2 PY16 QPR to the <a href="#">general instructions</a>	BCT/COG	S. Bond
9/9/2016	9/9/2016	7.1	Reviewed changes		S. Rose
9/12/2016		7.1	Revised footnote for Q2 PY16 QPR in the <a href="#">general instructions</a>	COG	S. Bond
9/12/2016	9/12/2016	7.1	Reviewed changes		S. Rose
10/26/2016	11/8/2016	Future	Highlighted Q2 PY16 QPR Note in the <a href="#">general instructions</a> blue for a future release	BCT/COG	S. Bond
11/8/2016			Reviewed changes		S. Rose
1/18/2017		7.2	Highlighted Q3 PY16 QPR Note in the <a href="#">general instructions</a> yellow	BCT/COG	S. Bond
1/31/2017	1/31/2017	Future	Added note stating that <a href="#">B12</a> will be commented out prior to Q3PY16 for future release.	MPR	W. Leith
1/31/2017			Reviewed changes		S. Bond
2/23/2017		7.2	Revised note for PY16 QPRs in the <a href="#">general instructions</a> section Added note describing the replacement values for measures <a href="#">E1</a> and <a href="#">E5</a> on PY16 QPRs	BCT/COG	S. Bond
6/19/2017	6/20/2017	7.3	Revised measure <a href="#">B12</a> so that it shows average number of hours per week among participants who were continuously enrolled and did not receive training during the report period.	BCT/COG/MPR	W. Leith, S. Bond
6/20/2017		7.3	Reviewed changes		S. Bond

Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
6/28/2017	6/30/2017	7.3	Revised numerator selection criteria for measure <a href="#">B12</a> to reference report period instead of program year.	BCT/COG/MPR	J. Kozar
6/30/2017			Reviewed changes		S. Bond
7/3/2017	7/6/2017	7.3	Revised numerator, denominator and constructed variable specifications for measure <a href="#">B12</a>	COG	S. Bond
7/5/2017	7/6/2017	7.3	Revised <a href="#">B12</a> numerator specifications to include assignment end date condition Modified annotation for <a href="#">B12</a> numerator and denominator specifications regarding TOTAL COUNTABLE HOURS PAID TRAINING. Reformatted <a href="#">B12</a> numerator and denominator spec table layout to match other QPR measure specifications.	MPR	J. Kozar
7/5/2017		7.3	Reviewed changes		S. Bond
8/14/2017	8/15/2017	7.3	Revised name of measure B12 in the <a href="#">QPR Form</a>	BCT/COG/MPR	S. Bond
8/15/2017		7.3	Reviewed changes		J. Kozar
8/22/2017	8/23/2017	7.3	Revised footer in <a href="#">QPR Form</a>	NSI	S. Bond
8/23/2017		7.3	Reviewed changes		W. Leith
9/7/2017	9/10/2017	7.3	Revised label for measure <a href="#">B12</a>	COG	W. Leith
9/10/2017		7.3	Reviewed changes		S. Bond
11/10/2017	11/16/2017	7.4	Highlighted measures <a href="#">D27</a> and <a href="#">D28</a> for current release.	BCT/COG/MPR	J. Kozar
11/16/2017		7.4	Reviewed changes		S. Bond
11/28/2017		7.4	Revised selection criteria for measure <a href="#">B12</a> . Added a note indicating that the B12 should display as “N/A” when report period = YTD.	BCT/COG/MPR	W. Leith
11/28/2017			Reviewed changes		S. Bond
3/12/2018	3/28/2018	7.5	Removed measures: <a href="#">E2 – Common Measures Entered Employment Rate</a> <a href="#">E3 – Common Measures Retention Rate</a> <a href="#">E4 – Common Measures Average Earnings</a> Added measures:	BCT/COG/MPR	S. Bond, S. Rose

Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
			<a href="#">E2 – Employment Rate – 2nd Quarter After Exit</a> <a href="#">E3 – Employment Rate – 4th Quarter After Exit</a> <a href="#">E4 – Median Earnings – 2nd Quarter After Exit</a> Revised <a href="#">QPR form</a> for new measures		
3/14/2018	3/28/2018	7.5	Revised measures <a href="#">E2</a> , <a href="#">E3</a> , and <a href="#">E4</a> to no longer contain conditions on exclusions after exit.	BCT/COG/MPR	B. Li
3/16/2018	3/28/2018	7.5	Removed all references to the option 9_family_care of OTHER REASON FOR EXIT ( <a href="#">B8.c</a> , <a href="#">B10a</a> , <a href="#">B10b</a> , <a href="#">B10f</a> ) Added the new options for OTHER REASON FOR EXIT (11_Reserve_personnel_called_to_active_duty and 12_Ineligible_due_to_income_at_recertification) to the OTHER REASON FOR EXIT conditions for <a href="#">E2</a> , <a href="#">E3</a> , and <a href="#">E4</a>	BCT/COG/MPR	B. Li
3/16/2018	3/28/2018	Future	Revised Exclusion conditions for <a href="#">F.1</a> , <a href="#">B10a</a> , <a href="#">B10b</a> , <a href="#">B10f</a>	BCT/COG/MPR	B. Li
3/20/2018	3/28/2018	7.5	Updated WAGES_TEXT conditions for measures <a href="#">E2</a> , <a href="#">E3</a> , and <a href="#">E4</a>	BCT/COG/MPR	B. Li
3/21/2018	3/28/2018	7.5	Updated the language of the narrative description for measures <a href="#">E2</a> and <a href="#">E4</a> and the description on the QPR form Revised measures <a href="#">B8c</a> , <a href="#">B10a</a> , <a href="#">B10b</a> , and <a href="#">B10f</a> to account for the new exit reasons and the changes to exclusions after exit Revised measure <a href="#">B8d</a> to no longer be computed for PY18 or after Revised formatting and language for measure <a href="#">E4</a>	BCT/COG/MPR	B. Li
3/28/2018		7.5	Reviewed changes		S. Bond
3/30/2018	4/18/2018	7.5	Updated measures <a href="#">E2</a> , <a href="#">E3</a> , and <a href="#">E4</a> to refer to newly created PY18_WAGES_TEXT and PY18_WAGES_AMT variables	BCT/COG/MPR	J. Kozar

Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
			Updated measures <a href="#">E2</a> , <a href="#">E3</a> , <a href="#">E4</a> , <a href="#">B3</a> , <a href="#">B8c</a> , <a href="#">B10a</a> , <a href="#">B10b</a> , and <a href="#">B10f</a> to refer to newly created PY18 EXIT REASON OTHER variable		
4/3/2018	4/18/2018	7.5	Added note to specs for measures <a href="#">B3</a> , <a href="#">B8c</a> , <a href="#">B10a</a> , <a href="#">B10b</a> , and <a href="#">B10f</a> to indicate change to PY18_EXIT_REASON_OTHER should only apply to QPRs beginning with Q1PY18 and later.	BCT/COG/MPR	J. Kozar
4/18/2018	4/18/2018	7.5	Updated <a href="#">E2</a> , <a href="#">E3</a> , <a href="#">E4</a> , <a href="#">B3</a> , <a href="#">B8c</a> , <a href="#">B10a</a> , <a href="#">B10b</a> , and <a href="#">B10f</a> with the revised numbering for PY18_EXIT_REASON_OTHER values. Updated <a href="#">B8b</a> with the new PY18_EXIT_REASON_OTHER variable.	BCT/COG/MPR	B. Li
4/18/2018		7.5	Reviewed Changes		S. Bond
6/13/2018	8/21/2018	7.7	Updated <a href="#">E2</a> , <a href="#">E3</a> , and <a href="#">E4</a> to add selection criteria on EXIT REASON OTHER Added the selection criteria on EXIT REASON OTHER back into measures <a href="#">B3</a> , <a href="#">B8c</a> , <a href="#">B10a</a> , <a href="#">B10b</a> , and <a href="#">B10f</a> . Also revised note to specs for these measures to indicate that the addition of the PY18_EXIT_REASON_OTHER criteria should only apply to QPRs beginning with Q1PY18 and later.		B. Li
7/27/2018	8/21/2018	7.7	Updated <a href="#">E3</a> to be a measure of enrollments Updated exclusion conditions in <a href="#">E2</a> , <a href="#">E3</a> , <a href="#">E4</a> , <a href="#">B3</a> , <a href="#">B8c</a> , <a href="#">B10a</a> , <a href="#">B10b</a> , and <a href="#">B10f</a>	BCT/MPR/COG	S. Bond
8/13/2018	8/21/2018	7.7	Revised measure <a href="#">B10c</a> and measure <a href="#">B10f</a> . Changed layout of <a href="#">QPR form</a> . Removed section F from QPR Form Removed measure <a href="#">B8d</a> from QPR Form Added measure <a href="#">E7</a> to section E Added notes regarding goals display format to <a href="#">E4</a> , <a href="#">E5</a> and <a href="#">E6</a>	BCT/MPR/COG	S. Bond

Revision History					
Revised	Sent to Netlogic/ZTI	For Release	Changes	Requestors	Authors
8/21/2018	8/21/2018	7.7	Revised measures B3, B8b and B8c to remove reference to old exclusion field. Revised formatting on QPR form	NSI	S. Bond
8/21/2018		7.7	Reviewed changes		S. Rose
8/30/2018	8/30/2018	7.7	Revised labels on the <a href="#">QPR form</a> for section E Revised definitions text in the <a href="#">QPR form</a> .	BCT/COG	S. Bond
8/30/2018		7.7	Reviewed changes		S. Rose
10/10/2018	10/10/2018	7.7	Revised narratives for <a href="#">E4</a> , <a href="#">E5</a> and <a href="#">E6</a> to specify the report periods as Q and YTD. Removed L4Q from the selection criteria for <a href="#">E4</a> , <a href="#">E5</a> and <a href="#">E6</a> . Revised <a href="#">QPR form</a> so that the L4Q cells for E4, E5, and E6 are grayed out.	BCT/COG	B. Li
10/10/2018		7.7	Reviewed changes		S. Bond
10/15/2018	10/15/2018	7.7	Revised notes on display for <a href="#">E6</a> .	NSI	S. Bond
10/15/2018		7.7	Reviewed changes		B. Li
11/26/2018	12/17/2018	7.8	Revised measure <a href="#">E6</a> to include enrollments for which Follow-up 2 is incomplete.	BCT/COG	J. Kozar
12/14/2018	12/17/2018	7.8	Revised measure <a href="#">E6</a> to include only those who exited on or after 1/1/2018.	BCT/COG	K. Campbell
12/17/2018		7.8	Reviewed changes		S. Bond
5/24/2019	5/29/2019	7.9	Revised measure <a href="#">E6</a> to remove exclusion of self-employment placements.	BCT/COG/MPR	S. Bond
5/29/2019		7.9	Reviewed by BCT and COG		S. Bond



## **APPENDIX B**

### **QPR FORM**

Changes to the form are for the QPRs beginning with PY18 Q1.

<b>U.S. Department of Labor Quarterly Progress Report Employment and Training Administration ETA 5140</b>	<b>SCSEP</b>
---	--------------

<b>A. GRANTEE INFORMATION</b>				
-------------------------------	--	--	--	--

1a. Grantee:	1b. Sub-Grantee:	2. Grantee Code:		
3a. Report Period Ending: (MM/DD/YYYY)	3b. Program Year(s):	4. Number of Authorized Positions:	5. Number of Modified Positions:	

<b>B. PARTICIPATION LEVELS</b>				
--------------------------------	--	--	--	--

1. Carried Over from the Previous Program Year: Q1 _____ YTD _____	2. New Participant s: Q _____ YTD _____	3. Total Exits: Q _____ YTD _____	4. Current Participants: 5a. Vacancies:	
5b. Rejected Records:		5c. Records with Duration Rejects:		
6. Number of Persons on Waiting List: Current: _____ YTD _____		7. Co-Enrollments: Q _____ YTD _____		

8a. Exits Due to Unsubsidized Employment: Q _____ YTD _____	9a. Transferred Into Project: Q _____ YTD _____	10a. Placements: Q _____ YTD _____	10d. Percent of Placements with Benefits: Q _____ L4Q _____	
8b. Other Reasons for Exit: Q _____ YTD _____	9b. Transferred Out of Project: Q _____ YTD _____	10b. OJE Placements: Q _____ YTD _____	10e. Average Hours per Week in Placement: Q _____ L4Q _____	
8c. Exclusions: Q _____ YTD _____		10c. Median Starting Wage in Placements: Q _____ L4Q _____	10f. Placements without Credit for Q2 Employment: Q _____ YTD _____	

11. Number of Hours of Training: Q _____ YTD _____	12. Average CSA Hours per Week: Q _____ YTD _____	13. Average Project Duration: Q _____ L9Q _____
---	--	--

<b>C. COMMUNITY SERVICE ASSIGNMENTS</b>		
	<b>Q</b>	<b>YTD</b>
1. Number of participants providing service to the general community		



**APPENDIX C**

**NATIONWIDE GOALS**

## PY 2018 Nationwide Goals

Performance Measure		Goal
E.1	Service Level	TBD
E.2	Common Measures Entered Employment	TBD
E.3	Service to Most In Need	TBD
E.4	Common Measures Employment Rate – 2nd Quarter After Exit	TBD
E.5	Common Measures Employment Rate – 4th Quarter After Exit	TBD
E.6	Common Measures Median Earnings – 2nd Quarter After Exit	TBD

**APPENDIX D**

**SLOT DESCRIPTION TABLES**

The following tables describe how counts of slots are determined for each QPR level.

For State grantees:

QPR Level	NUM OF AUTHORIZED SLOTS	NUM OF MODIFIED AUTHORIZED SLOTS	NUM OF ADJUSTED SLOTS	NUM OF MODIFIED ADJUSTED SLOTS
Sub-grantee (SG)	Enter manually	SG NUM OF AUTHORIZED SLOTS <b>multiplied by</b> MOD RATIO (a)	Enter manually	SG NUM OF ADJUSTED SLOTS <b>multiplied by</b> MOD RATIO (a)
State (S)	N/A	N/A	N/A	N/A
Grantee (G)	Enter manually	G NUM OF AUTHORIZED SLOTS <b>multiplied by</b> MOD RATIO (b)	Enter manually	G NUM OF ADJUSTED SLOTS <b>multiplied by</b> MOD RATIO (b)
Nationwide Roll-Up (NR)	<b>Sum</b> all G NUM OF AUTHORIZED SLOTS	<b>Sum</b> all G NUM OF MODIFIED AUTHORIZED SLOTS	<b>Sum</b> all G NUM OF ADJUSTED SLOTS	<b>Sum</b> all G NUM OF MODIFIED ADJUSTED SLOTS

**where** the MOD RATIO is from that (a) sub-grantee’s grantee or (b) grantee

For National grantees:

QPR Level	NUM OF AUTHORIZED SLOTS	NUM OF MODIFIED AUTHORIZED SLOTS	NUM OF ADJUSTED SLOTS	NUM OF MODIFIED ADJUSTED SLOTS
Sub-grantee (SG)	Enter manually	SG NUM OF AUTHORIZED SLOTS <b>multiplied by</b> MOD RATIO (a)	Enter manually	SG NUM OF ADJUSTED SLOTS <b>multiplied by</b> MOD RATIO (a)
State (S)	Enter manually	S NUM OF AUTHORIZED SLOTS <b>multiplied by</b> MOD RATIO (b)	Enter manually	S NUM OF ADJUSTED SLOTS <b>multiplied by</b> MOD RATIO (b)
Grantee (G)	Enter manually	<b>Sum</b> all S NUM OF MODIFIED AUTHORIZED SLOTS*	Enter manually	<b>Sum</b> all S NUM OF MODIFIED ADJUSTED SLOTS*
Nationwide Roll-Up (NR)	<b>Sum</b> all G NUM OF AUTHORIZED SLOTS	<b>Sum</b> all G NUM OF MODIFIED AUTHORIZED SLOTS	<b>Sum</b> all G NUM OF ADJUSTED SLOTS	<b>Sum</b> all G NUM OF MODIFIED ADJUSTED SLOTS

**where** the MOD RATIO is from the state whose abbreviation matches (a) the first two characters of that sub-grantee’s code or (b) that state’s abbreviation

\* from all states in which the grantee has sub-grantees

State-level grantees calculate their modified slots by finding the proportion of the federal wage to local minimum wage and multiplying that proportion to their original slot counts. The national level grantees determine their modified slots by accumulating the sum of all modified slots of all of the states that they serve.